

Dallas Area Rapid Transit
Debt Outstanding As Of September 30, 2013
(Amounts in thousands)

Bond Series	Par Value As of 9/30/12	Issued	Principal Repayment	Par Value Outstanding As of 9/30/13	All-In Interest Rate*	Purpose
2001	\$ -		\$ -	\$ -	5.180%	System Expansion
2002	1,000		1,000	-	4.902%	System Expansion
2007	745,895		5,740	740,155	4.492%	System Expansion and Partial Refunding of Series 2001 & 2002
2008	718,540		-	718,540	4.973%	System Expansion
2009	1,000,000		-	1,000,000	4.017%	System Expansion and Partial Refunding of Series 2001, 2002 & 2008
2010	824,625		-	824,625	3.210%	System Expansion and Partial Refunding of Series 2001 & 2002
2012		127,775	-	127,775	3.513%	System Expansion
TIFIA	-	45,000	-	45,000	2.910%	System Expansion
Total Bonds	\$ 3,290,060	\$ 172,775	\$ 6,740	\$ 3,456,095	4.092%	
Commercial Paper	\$ 70,000	\$ 100,000	\$ 70,000	\$ 100,000	0.13%	
Total Debt	\$ 3,360,060	\$ 272,775	\$ 76,740	\$ 3,556,095		

*All-in interest rate - Total interest costs

**Dallas Area Rapid Transit
Annual Debt Service Schedule
(Amounts in thousands)**

Fiscal Year	Principal Repayment	Interest Repayment	Total Gross Debt Service	BABs Subsidy	Total Net Debt Service
FY11	\$ 18,790	\$ 160,036	\$ 178,826	\$ 26,008	\$ 152,818
FY12	8,370	173,747	182,117	30,462	151,655
FY13	6,740	176,696	183,436	29,137	154,299
FY14	25,480	180,642	206,122	28,269	177,853
FY15	45,910	180,578	226,488	28,269	198,219
FY16	48,115	178,400	226,515	28,269	198,246
FY17	52,811	175,988	228,799	28,269	200,530
FY18	55,399	173,454	228,853	28,269	200,584
FY19	58,068	170,740	228,808	28,269	200,539
FY20	60,965	167,845	228,810	28,269	200,541
FY21	64,014	164,792	228,806	28,269	200,537
FY22	67,194	161,614	228,808	28,269	200,539
FY23	70,547	158,257	228,804	28,269	200,535
FY24	73,997	154,557	228,554	30,201	198,353
FY25	75,320	150,589	225,909	29,666	196,243
FY26	78,705	146,705	225,410	29,110	196,300
FY27	82,207	142,620	224,827	28,530	196,297
FY28	85,837	138,393	224,230	27,927	196,303
FY29	89,795	133,797	223,592	27,298	196,294
FY30	94,085	128,851	222,936	26,644	196,292
FY31	98,568	123,688	222,256	25,962	196,294
FY32	103,289	118,259	221,548	25,252	196,296
FY33	108,173	112,623	220,796	24,512	196,284
FY34	113,265	106,771	220,036	23,742	196,294
FY35	118,660	100,569	219,229	22,940	196,289
FY36	124,308	94,098	218,406	22,122	196,284
FY37	130,210	87,364	217,574	21,288	196,286
FY38	127,255	80,567	207,822	19,985	187,837
FY39	132,308	73,715	206,023	18,198	187,825
FY40	137,575	66,592	204,167	16,345	187,822
FY41	143,056	59,178	202,234	14,426	187,808
FY42	148,760	51,472	200,232	12,438	187,794
FY43	154,734	43,424	198,158	10,366	187,792
FY44	152,681	35,227	187,908	8,210	179,698
FY45	158,752	26,907	185,659	5,975	179,684
FY46	107,573	19,981	127,554	4,261	123,293
FY47	111,873	14,498	126,371	3,091	123,280
FY48	116,358	8,794	125,152	1,883	123,269
FY49	115,220	2,943	118,163	634	117,529
Total	\$ 3,564,967	\$ 4,444,971	\$ 8,009,938	\$ 849,300	\$ 7,160,638