

**RELATING TO AMENDMENT AND EXTENSION OF  
STANDBY BOND PURCHASE AGREEMENT FOR  
SAN DIEGO COUNTY REGIONAL TRANSPORTATION COMMISSION  
SALES TAX REVENUE BONDS  
(LIMITED TAX BONDS)**

**\$141,525,000 2008 SERIES D BONDS**  
*(the "Bonds")*

**TRANSCRIPT INDEX**

**Major Documents**

1. Certified copy of Resolution No. RTC 2008-01.
2. Certificate of Commission, with the following attachments:
  - Exhibit A: Copy of Original Indenture, dated as of March 1, 2008.
  - Exhibit B: Copy of First Supplemental Indenture, dated as of March 1, 2008.
  - Exhibit C: Copy of Second Supplemental Indenture, dated as of July 1, 2008.
  - Exhibit D: Copy of Third Supplemental Indenture, dated as of October 1, 2010.
  - Exhibit E: Copy of Fourth Supplemental Indenture, dated as of June 1, 2012.
  - Exhibit F: Copy of Fifth Supplemental Indenture, dated as of September 1, 2014.
3. Remarketing Memorandum, dated September 23, 2011.
4. Supplement to Remarketing Memorandum, dated June 2, 2015.

**Documents Relating to Replacement Standby Bond Purchase Agreement**

5. Standby Bond Purchase Agreement, dated September 28, 2011, relating to the 2008D Bonds.
6. First Amendment to Standby Bond Purchase Agreement, dated June 4, 2015, among the Commission, U.S. Bank National Association, as trustee under the Indenture, State Street Bank and Trust Company ("State Street") and California State Teachers' Retirement System ("CalSTRS").

**Documents Relating to the Commission**

7. Signature and Incumbency Certificate.

8. Rating Letters – Moody’s Investors Service and Standard & Poor’s Ratings Services.
9. Notice of Extension and Amendment of Liquidity Facility and Written Request of the Commission.
10. Notice of Substitution of Liquidity Provider and Amendment and Extension of Liquidity Facility.

**Documents Relating to the Banks**

11. Certificate of State Street Bank and Trust Company.
12. Certificate of California State Teachers’ Retirement System.

**Documents Relating to the Remarketing Agents**

13. Copy of 2008D Remarketing Agreement and Remarketing Agent’s Letter.

**Legal Opinions**

14. Opinion of SANDAG General Counsel to Commission.
15. Opinion of Counsel to State Street and CalSTRs.
16. Opinion of Bond Counsel.

**Other Documents**

17. Interested Parties List.