

ROBERT SPRAGUE

DB

MD

OHIO TREASURER

To: Investments
From: Debt Management
Subject: Liquidity Chart
Date: 02/01/2021

Below is the updated liquidity chart dated as of February 1, 2021. See the outstanding balances for the following variable rate bond series below. The next principal payment – **for Common Schools** – will occur March 15, 2021.

Series Name	Original Par Amount	Dated Date	Maturity Date	Principal Outstanding
State of Ohio Hospital Revenue Bonds, Series 2013B-1 (Cleveland Clinic Health System Obligated Group)	\$75,425,000	05/29/2013	01/01/2039	\$75,425,000
Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2016B	\$32,320,000	10/25/2016	10/01/2036	\$32,320,000
Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2016C	\$32,300,000	10/25/2016	10/01/2036	\$32,300,000
Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2019C	\$45,000,000	08/07/2019	10/01/2039	\$45,000,000
Treasurer of State Lease-Revenue Parks and Recreation Adjustable Rate Bonds, Series 2020B	\$57,000,000	08/12/2020	12/01/2040	\$57,000,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2003D	\$67,000,000	12/15/2003	03/15/2024	\$54,400,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2005A	\$100,000,000	04/01/2005	03/17/2025	\$30,375,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2005B	\$100,000,000	04/01/2005	03/17/2025	\$30,375,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2006B	\$100,000,000	06/07/2006	06/15/2026	\$37,025,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2006C	\$100,000,000	06/07/2006	06/15/2026	\$37,025,000
General Obligation Infrastructure Improvement Adjustable Rate Bonds, Series 2001B	\$63,900,000	11/29/2001	08/02/2021	\$9,300,000
General Obligation Infrastructure Improvement Adjustable Rate Refunding Bonds, Series 2004A	\$58,725,000	03/03/2004	02/01/2023	\$16,860,000
Total	\$831,670,000			\$457,405,000