

ROBERT SPRAGUE

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OHIO TREASURER

To: Investments
From: Debt Management
Subject: Liquidity Chart
Date: December 31, 2022

Below is the updated liquidity chart dated as of December 31, 2022. See the outstanding balances for the following variable rate bond series below. The next principal payment – for **G.O. Infrastructure Improvement** – will occur February 1, 2023.

Series Name	Original Par Amount	Dated Date	Maturity Date	Principal Outstanding
State of Ohio Hospital Revenue Bonds, Series 2013B-1 (Cleveland Clinic Health System Obligated Group)	\$75,425,000	05/29/2013	01/01/2039	\$75,425,000
Allen County Hospital Revenue Bonds, Series 2012B (Bon Secours Mercy Health)	\$100,000,000	05/10/2012	05/01/2036	\$100,000,000
Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2016B	\$32,320,000	10/25/2016	10/01/2036	\$30,570,000
Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2016C	\$32,300,000	10/25/2016	10/01/2036	\$30,600,000
Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2019C	\$45,000,000	08/07/2019	10/01/2039	\$45,000,000
Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2021B	\$57,000,000	04/21/2021	10/01/2040	\$57,000,000
Treasurer of State Lease-Revenue Parks and Recreation Adjustable Rate Bonds, Series 2020B	\$57,000,000	08/12/2020	12/01/2040	\$57,000,000
Treasurer of State Lease-Revenue Parks and Recreation Adjustable Rate Bonds, Series 2022B	\$75,000,000	01/05/2022	12/01/2041	\$75,000,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2003D	\$67,000,000	12/15/2003	03/15/2024	\$28,025,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2005A	\$100,000,000	04/01/2005	03/17/2025	\$18,835,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2005B	\$100,000,000	04/01/2005	03/17/2025	\$18,835,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2006B	\$100,000,000	06/07/2006	06/15/2026	\$25,640,000
General Obligation Common Schools Adjustable Rate Bonds, Series 2006C	\$100,000,000	06/07/2006	06/15/2026	\$25,640,000
General Obligation Infrastructure Improvement Adjustable Rate Refunding Bonds, Series 2004A	\$58,725,000	03/03/2004	02/01/2023	\$8,580,000
Total	\$999,770,000			\$596,150,000