

# ROBERT SPRAGUE

OHIO TREASURER

To: Investments  
From: Debt Management  
Subject: Liquidity Chart  
Date: September 1, 2022

Below is the updated liquidity chart dated as of September 1, 2022. See the outstanding balances for the following variable rate bond series below. The next principal payment – **for Infrastructure** – will occur February 1, 2023.

| Series Name  | Original Par Amount  | Dated Date | Maturity Date | Principal Outstanding |
|--|----------------------|------------|---------------|-----------------------|
| State of Ohio Hospital Revenue Bonds, Series 2013B-1<br>(Cleveland Clinic Health System Obligated Group) | \$75,425,000         | 05/29/2013 | 01/01/2039    | \$75,425,000          |
| Treasurer of State Lease-Revenue Adult Correctional<br>Adjustable Rate Bonds, Series 2016B               | \$32,320,000         | 10/25/2016 | 10/01/2036    | \$32,320,000          |
| Treasurer of State Lease-Revenue Adult Correctional<br>Adjustable Rate Bonds, Series 2016C               | \$32,300,000         | 10/25/2016 | 10/01/2036    | \$32,300,000          |
| Treasurer of State Lease-Revenue Adult Correctional<br>Adjustable Rate Bonds, Series 2019C               | \$45,000,000         | 08/07/2019 | 10/01/2039    | \$45,000,000          |
| Treasurer of State Lease-Revenue Adult Correctional<br>Adjustable Rate Bonds, Series 2021B               | \$57,000,000         | 04/21/2021 | 10/01/2040    | \$57,000,000          |
| Treasurer of State Lease-Revenue Parks and Recreation<br>Adjustable Rate Bonds, Series 2020B             | \$57,000,000         | 08/12/2020 | 12/01/2040    | \$57,000,000          |
| Treasurer of State Lease-Revenue Parks and Recreation<br>Adjustable Rate Bonds, Series 2022B             | \$75,000,000         | 01/05/2022 | 12/01/2041    | \$75,000,000          |
| General Obligation Common Schools Adjustable Rate<br>Bonds, Series 2003D                                 | \$67,000,000         | 12/15/2003 | 03/15/2024    | \$28,025,000          |
| General Obligation Common Schools Adjustable Rate<br>Bonds, Series 2005A                                 | \$100,000,000        | 04/01/2005 | 03/17/2025    | \$18,835,000          |
| General Obligation Common Schools Adjustable Rate<br>Bonds, Series 2005B                                 | \$100,000,000        | 04/01/2005 | 03/17/2025    | \$18,835,000          |
| General Obligation Common Schools Adjustable Rate<br>Bonds, Series 2006B                                 | \$100,000,000        | 06/07/2006 | 06/15/2026    | \$25,640,000          |
| General Obligation Common Schools Adjustable Rate<br>Bonds, Series 2006C                                 | \$100,000,000        | 06/07/2006 | 06/15/2026    | \$25,640,000          |
| General Obligation Infrastructure Improvement<br>Adjustable Rate Refunding Bonds, Series 2004A           | \$58,725,000         | 03/03/2004 | 02/01/2023    | \$8,580,000           |
| <b>Total</b>   | <b>\$899,770,000</b> |            |               | <b>\$499,600,000</b>  |