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OHIO TREASURER

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To: Investments
 From: Debt Management
 Subject: Liquidity Chart
 Date: April 30, 2024

Below is the updated liquidity chart dated as of April 30, 2024. See the outstanding balances for the following variable rate bond series below. The next principal payment – for **Common Schools** – will occur June 15, 2024.

| Series Name | Original Par Amount | Dated Date | Maturity Date | Principal Outstanding |
|---|----------------------|------------|---------------|-----------------------|
| State of Ohio Hospital Revenue Bonds, Series 2013B-1 (Cleveland Clinic Health System Obligated Group) SBPA Terminates on 10/01/2026 | \$75,425,000 | 5/29/2013 | 1/1/2039 | \$75,425,000 |
| Allen County Hospital Revenue Bonds, Series 2012B (Bon Secours Mercy Health) SBPA Terminates on 09/30/2025 | \$100,000,000 | 5/10/2012 | 5/1/2036 | \$100,000,000 |
| Ohio Housing Finance Agency Residential Mortgage Revenue Bonds, Series 2016H SBPA Terminates on 02/13/2026 | \$23,010,000 | 5/25/2016 | 3/1/2036 | \$10,465,000 |
| Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2016B | \$32,320,000 | 10/25/2016 | 10/1/2036 | \$28,790,000 |
| Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2016C | \$32,300,000 | 10/25/2016 | 10/1/2036 | \$28,800,000 |
| Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2019C | \$45,000,000 | 8/7/2019 | 10/1/2039 | \$45,000,000 |
| Treasurer of State Lease-Revenue Adult Correctional Adjustable Rate Bonds, Series 2021B | \$57,000,000 | 4/21/2021 | 10/1/2040 | \$57,000,000 |
| Treasurer of State Lease-Revenue Parks and Recreation Adjustable Rate Bonds, Series 2020B | \$57,000,000 | 8/12/2020 | 12/1/2040 | \$57,000,000 |
| Treasurer of State Lease-Revenue Parks and Recreation Adjustable Rate Bonds, Series 2022B | \$75,000,000 | 1/5/2022 | 12/1/2041 | \$75,000,000 |
| General Obligation Common Schools Adjustable Rate Bonds, Series 2005A | \$100,000,000 | 4/1/2005 | 3/17/2025 | \$6,500,000 |
| General Obligation Common Schools Adjustable Rate Bonds, Series 2005B | \$100,000,000 | 4/1/2005 | 3/17/2025 | \$6,500,000 |
| General Obligation Common Schools Adjustable Rate Bonds, Series 2006B | \$100,000,000 | 6/7/2006 | 6/15/2026 | \$19,610,000 |
| General Obligation Common Schools Adjustable Rate Bonds, Series 2006C | \$100,000,000 | 6/7/2006 | 6/15/2026 | \$19,610,000 |
| Total | \$897,055,000 | | | \$529,700,000 |