

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER
DEBT MANAGEMENT GROUP
Calendar of Proposed Bond Offerings*
As of June 1, 2024**

Fiscal Year 2023-24 Debt Issuance	Expected Sale Date	Amount
General Obligation Bonds (Taxable) (Proposition HHH)	June 2024	\$150 million
2024 Tax and Revenue Anticipation Notes	June 2024	\$1.543 billion

Fiscal Year 2024-25 Debt Issuance	Expected Sale Date	Amount
Community Facilities District No. 4 (Playa Vista) Special Tax Refunding Bonds	September 2024	\$40 million
Los Angeles Wastewater System Revenue Bonds (CP Take-out)	Winter 2025	\$360 million
Los Angeles Wastewater System Refunding Revenue Bonds	Winter 2025	TBD
MICLA Lease Revenue Bonds (Capital Equipment and Real Property) (CP Take-out)	Spring 2025	\$220 million
2025 Tax and Revenue Anticipation Notes	Summer 2025	TBD

Future Fiscal Years	Expected Sale Date	Amount
General Obligation Bonds (Taxable) (Proposition HHH)	Spring 2026	\$86.02 million
General Obligation Bonds (Proposition O)	TBD	\$60.5 million

The General Obligation Bond Program has two propositions with unissued authorization remaining as listed below. The City intends to issue bonds over the next several years.

Date of Election	Proposition	Purpose	Amount Authorized	Amount Authorized but Unissued
November 2004	Proposition O	Stormwater	\$500 million	\$60.5 million
November 2016	Proposition HHH	Homelessness	\$1.2 billion	\$236.02 million

*Subject to change. Excludes commercial paper issuances.