

ROBERT SPRAGUE

OHIO TREASURER

To: All Interested Persons

From: Ohio Treasurer of State

Date: April 17, 2024

Subject: Engagement of Registered Municipal Advisors

Please be advised that the Ohio Treasurer of State (“TOS”) hereby represents that it has engaged Acacia Financial Group, Inc. (“Acacia”), PFM Financial Advisors LLC (“PFM Financial Advisors”), PFM Swap Advisors LLC (“PFM Swap Advisors”), Bradley Payne Advisors, LLC (“Bradley Payne Advisors”), DiPerna & Company, LLC d.b.a. Diperna Advisors (“DiPerna Advisors”), and Meristem Advisors LLC (“Meristem Advisors”) to serve as its municipal advisors (together, the “Registered Municipal Advisors”). Acacia and PFM Financial Advisors are advisors with respect to matters relating to the issuance of General Obligation, Lease-Appropriation, and GARVEE bonds. DiPerna Advisors and Bradley Payne Advisors are the advisors with respect to matters relating to the issuance of State Infrastructure Bank and Ohio Enterprise Bond Fund bonds. Acacia and PFM Swap Advisors are advisors with respect to matters relating to interest rate swaps and derivative contracts. The Registered Municipal Advisors are all advisors with respect to ad-hoc consulting. TOS is represented by, and will rely upon, the advice of its Registered Municipal Advisors.

TOS is providing this statement to assist any broker-dealer (and any other third party) in determining whether an exemption is available to it pursuant to the Securities Exchange Act of 1934, Rule 15Ba1-1(d)(3)(vi) (the “Rule”) in connection with any information, proposal or recommendation provided by such person, in advance of such party being engaged by TOS as an underwriter or otherwise. TOS makes no representation as to the sufficiency of the foregoing and specifically disclaims any responsibility or liability with respect to compliance with the Rule by any third party other than with respect to the accuracy of the representation made herein.

TOS will endeavor to post notice of any expiration or termination of the engagement of any of its Registered Municipal Advisors; however, anyone seeking to rely on such engagement should seek confirmation that such engagement is currently active. Inquiries regarding this notice, requests for confirmation of the current status of the engagement of the Registered Municipal Advisors, and any request for the contact information of a particular Registered Municipal Advisor should be directed to:

Lisa Eisenberg
Director of Debt Management
Ohio Treasurer Robert Sprague
30 East Broad Street, 9th Floor
Columbus, Ohio 43215
Email: lisa.eisenberg@tos.ohio.gov