

YES PREP PUBLIC SCHOOLS EDUCATION REVENUE DEBT

CONTINUING DISCLOSURE REPORT FOR THE QUARTER ENDED MARCH 31, 2021



YES Prep Public Schools

Statement of Activities Year-to-Date Ending March 31, 2021

System Wide Performance	3/31/2021	3/31/2021	FY21
	YTD Actual***	YTD Budget	Annual Budget
State Revenue	\$ 111,010,816	\$ 108,466,205	\$ 140,500,265
Federal Revenue	11,014,880	10,954,670	13,693,338
Partnership Revenue	11,170,121	11,884,782	14,855,977
Food Reimbursement	3,958,412	4,077,036	5,594,073
Student Activity Fees	6,938	-	-
Other Revenue	1,872,178	2,464,624	3,286,165
Total System Revenue	139,033,344	137,847,317	177,929,818
School Level Expenses	100,224,764	110,661,380	138,326,725
Home Office Expense	29,225,098	30,201,667	40,268,889
Total System Expenses	129,449,862	140,863,047	178,595,614
Net Results before Fundraising	9,583,482	(3,015,730)	(665,796)
Fundraising - Operating	6,225,033	6,375,000	8,500,000
Net Results after Operating Fundraising (incl Depreciation)	15,808,514	3,359,270	7,834,204
Fundraising - Capital	3,750,000	5,025,000	6,700,000
Net Results after all Fundraising (incl Depreciation)	19,558,514	8,384,270	14,534,204

^{***}UNAUDITED; Internally prepared financials, subject to change.

YES Prep Public Schools Statement of Financial Position As of Mar 31, 2021

Assets Cash Operating \$ 61,264,333 Capital 2,459,760 Loan construction funds 41,869,784 Due From State & Federal Agencies 25,826,650 Due from Partnership Districts 1,395,805 Accounts Receivable 5,477,312 Other Current Assets 1,422,374 Current Assets 139,716,018 Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets 366,540,167 Liabilities and Fund Balance 4 Accrued Wages and Benefits 6,478,130 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 49,251,600 Loan		3/31/2021	
Operating Capital 2,459,760 Loan construction funds 41,869,784 Due From State & Federal Agencies 25,826,650 Due from Partnership Districts 1,395,805 Accounts Receivable 5,477,312 Other Current Assets 1,422,374 Current Assets 139,716,018 Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance Accrued Wages and Benefits Accrued Wages and Benefits 6,478,130 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2619,475 Deferred Revenue (909) Current Liabilities 126,862,623 Bonds Payable 126,862,623 Loans Payable 19,251,600 NMTC Loans Payable	Assets		
Capital 2,459,760 Loan construction funds 41,869,784 Due From State & Federal Agencies 25,826,650 Due from Partnership Districts 1,395,805 Accounts Receivable 5,477,312 Other Current Assets 1,422,374 Current Assets 139,716,018 Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets 366,540,167 Liabilities and Fund Balance 4 Accounts Payable \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 9 Long Term Liabilities 126,862,623 NMTC Loans Payable - L	Cash		
Loan construction funds	Operating	\$	61,264,333
Due From State & Federal Agencies 25,826,650 Due from Partnership Districts 1,395,805 Accounts Receivable 5,477,312 Other Current Assets 1,422,374 Current Assets 139,716,018 Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 176,114,223 Total Liabilities 176,114,223 </td <td>•</td> <td></td> <td>2,459,760</td>	•		2,459,760
Due from Partnership Districts 1,395,805 Accounts Receivable 5,477,312 Other Current Assets 1,422,374 Current Assets 139,716,018 Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) -			41,869,784
Accounts Receivable Other Current Assets 1,422,374 Current Assets 139,716,018 Debt Issuance Costs Bond Sinking Fund Construction in Progress Building, Land and Equipment Leasehold Improvements Accumulated Depreciation Long Term Assets Liabilities and Fund Balance Accounts Payable Accrued Wages and Benefits Accrued Wages and Benefits Accrued Bond and Loan Interest Deferred Revenue Current Liabilities Bonds Payable Loans Payable Long Term Liabilities Total Liabilities PRIOR YEARS FUND BALANCE∼ Operating PRIOR YEARS FUND BALANCE∼ NMTC YES Facilities Net Increase/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897			25,826,650
Other Current Assets 1,422,374 Current Assets 139,716,018 Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance 4 Accounts Payable \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 126,862,623 Loans Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable 176,114,223 Total Liabilities 176,114,223 Total Liabilities 176,114,223 Total Variant Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 14,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities	Due from Partnership Districts		1,395,805
Current Assets 139,716,018 Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance \$ 12,781,350 Accounts Payable 6,478,130 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable 176,114,223 Total Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Capital	Accounts Receivable		5,477,312
Debt Issuance Costs 4,191,199 Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance 4 Accounts Payable \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital <td>Other Current Assets</td> <td></td> <td></td>	Other Current Assets		
Bond Sinking Fund 24,416,370 Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance * 12,781,350 Accounts Payable \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Incre	Current Assets		139,716,018
Construction in Progress 22,565,275 Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance * 12,781,350 Accounts Payable 6,478,130 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - <t< td=""><td>Debt Issuance Costs</td><td></td><td>4,191,199</td></t<>	Debt Issuance Costs		4,191,199
Building, Land and Equipment 228,696,669 Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance * 12,781,350 Accounts Payable \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Bond Sinking Fund		24,416,370
Leasehold Improvements 156,559 Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance Caccounts Payable Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Construction in Progress		22,565,275
Accumulated Depreciation (53,201,923) Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance Caccounts Payable Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Building, Land and Equipment		228,696,669
Long Term Assets 226,824,149 Total Assets \$ 366,540,167 Liabilities and Fund Balance Caccounts Payable Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Leasehold Improvements		156,559
Total Assets\$ 366,540,167Liabilities and Fund Balance\$ 12,781,350Accounts Payable\$ 12,781,350Accrued Wages and Benefits6,478,130Accrued Bond and Loan Interest2,619,475Deferred Revenue(909)Current Liabilities21,878,046Bonds Payable126,862,623Loans Payable49,251,600NMTC Loans Payable-Long Term Liabilities176,114,223Total Liabilities197,992,270Minority Interest (YES Facilities)-PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ NMTC YES Facilities44,768,084PRIOR YEARS FUND BALANCE~ Interease/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities1,552,674Net Increase/Decrease - NMTC YES Facilities-Total Fund Balance168,547,897	Accumulated Depreciation		(53,201,923)
Liabilities and Fund Balance Accounts Payable \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Long Term Assets		
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Accounts Payable \$ 12,781,350 Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897			
Accrued Wages and Benefits 6,478,130 Accrued Bond and Loan Interest 2,619,475 Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897			42 704 250
Accrued Bond and Loan Interest Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable Bonds Payable Loans Payable Loans Payable Long Term Liabilities 176,114,223 Total Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ NMTC YES Facilities Net Increase/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities Total Fund Balance 168,547,897	•	Ş	
Deferred Revenue (909) Current Liabilities 21,878,046 Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	_		
Current Liabilities21,878,046Bonds Payable126,862,623Loans Payable49,251,600NMTC Loans Payable-Long Term Liabilities176,114,223Total Liabilities197,992,270Minority Interest (YES Facilities)-PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ NMTC YES Facilities44,768,084PRIOR YEARS FUND BALANCE~ NMTC YES Facilities-Net Increase/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities1,552,674Net Increase/Decrease - NMTC YES Facilities-Total Fund Balance168,547,897	Accrued Bond and Loan Interest		2,619,475
Bonds Payable 126,862,623 Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Deferred Revenue		(909)
Loans Payable 49,251,600 NMTC Loans Payable - Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Current Liabilities		21,878,046
NMTC Loans Payable 176,114,223 Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Bonds Payable		126,862,623
Long Term Liabilities 176,114,223 Total Liabilities 197,992,270 Minority Interest (YES Facilities) - PRIOR YEARS FUND BALANCE~ Operating 104,221,299 PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Loans Payable		49,251,600
Total Liabilities Minority Interest (YES Facilities) PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ NMTC YES Facilities Net Increase/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities Total Fund Balance 168,547,897	NMTC Loans Payable		-
Minority Interest (YES Facilities) PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ NMTC YES Facilities Net Increase/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities Total Fund Balance 104,221,299 104,768,084 105,840 115,505,840 115,505,674 115,505,674 1168,547,897	Long Term Liabilities		176,114,223
PRIOR YEARS FUND BALANCE~ Operating PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ NMTC YES Facilities Net Increase/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities Total Fund Balance 104,221,299 144,768,084 145,768,084 18,005,840 18,005,840 19,552,674 19,552,674 19,552,674 19,552,674 19,552,674 19,552,674 19,552,674	Total Liabilities		197,992,270
PRIOR YEARS FUND BALANCE~ Capital PRIOR YEARS FUND BALANCE~ NMTC YES Facilities Net Increase/Decrease - Operating Net Increase/Decrease - Capital Net Increase/Decrease - Capital Net Increase/Decrease - NMTC YES Facilities Total Fund Balance 44,768,084 18,005,840 18,005,840 1,552,674 1,552,674	Minority Interest (YES Facilities)		-
PRIOR YEARS FUND BALANCE~ Capital 44,768,084 PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	PRIOR YEARS FUND BALANCE~ Operating		104,221,299
PRIOR YEARS FUND BALANCE~ NMTC YES Facilities - Net Increase/Decrease - Operating 18,005,840 Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897			
Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	•		-
Net Increase/Decrease - Capital 1,552,674 Net Increase/Decrease - NMTC YES Facilities - Total Fund Balance 168,547,897	Net Increase/Decrease - Operating		18,005,840
Net Increase/Decrease - NMTC YES Facilities Total Fund Balance 168,547,897	• -		
Total Fund Balance 168,547,897	•		-
Total Liabilities and Fund Balance \$ 366,540,167	•		168,547,897
	Total Liabilities and Fund Balance	\$	366,540,167

^{***}UNAUDITED; Internally prepared financials, subject to change.