

## State of Ohio Proposed Bond Sale Schedule As of July 15, 2024 (Subject to Change)

Pursuant to Section 126.11 of the Ohio Revised Code, OBM is required to coordinate the scheduling of initial sales of publicly offered securities of the state. State issuers of public obligations are required to submit projections of the sale dates, amounts, maturity schedules, and certain other information for each obligation proposed to be sold, and OBM is charged with developing and distributing a coordinated bond sale schedule. The following table provides the current coordinated bond sale schedule:

Sale Date	Issuer	Purpose	Par Amount	Sale Method	Status	Municipal Advisor	Senior Manager
July 16-17, 2024	OHFA	Residential Mortgage Revenue Bonds, 2024B– Tax-Exempt, Fixed Rate	\$250,000,000	Negotiated	Preliminary	RBC Capital Markets, LLC	J.P. Morgan Securities LLC
July 24, 2024	OWDA	Water Pollution Control Loan Fund Revenue Bonds, Series 2024C – Tax-Exempt, Variable Rate	\$200,000,000	Negotiated	Preliminary	PFM Financial Advisors LLC	TD Securities
August 2024	TOS	Major New State Infrastructure (GARVEE) Bonds, Series 2024-1 – Tax-Exempt, Fixed Rate	\$132,000,000	Negotiated	Preliminary	Acacia Financial Group, Inc.	Wells Fargo Bank, N.A. Municipal Finance Group

**Issuer Acronyms/Abbreviations:** 

**COPS – Certificates of Participation** 

OAQDA - Ohio Air Quality Development Authority

OHFA - Ohio Housing Finance Agency

OPFC - Ohio Public Facilities Commission

OTIC - Ohio Turnpike and Infrastructure Commission

OWDA - Ohio Water Development Authority

PUST - Petroleum Underground Storage Tank Release Compensation Board

**TOS - Treasurer of State**