

**State of Ohio Proposed Bond Sale Schedule
As of October 29, 2024 (Subject to Change)**

Pursuant to Section 126.11 of the Ohio Revised Code, OBM is required to coordinate the scheduling of initial sales of publicly offered securities of the state. State issuers of public obligations are required to submit projections of the sale dates, amounts, maturity schedules, and certain other information for each obligation proposed to be sold, and OBM is charged with developing and distributing a coordinated bond sale schedule. The following table provides the current coordinated bond sale schedule:

Sale Date	Issuer	Purpose	Par Amount	Sale Method	Status	Municipal Advisor	Senior Manager
July 16-17, 2024	OHFA	Residential Mortgage Revenue Bonds, 2024B- Tax-Exempt, Fixed Rate	\$275,000,000	Negotiated	Final	RBC Capital Markets, LLC	J.P. Morgan Securities LLC
July 24, 2024	OWDA	Water Pollution Control Loan Fund Revenue Bonds, Series 2024C – Tax-Exempt, Variable Rate	\$200,000,000	Negotiated	Final	PFM Financial Advisors LLC	TD Securities
August 13, 2024	TOS	Major New State Infrastructure (GARVEE) Bonds, Series 2024-1 – Tax-Exempt, Fixed Rate	\$121,440,000	Negotiated	Final	Acacia Financial Group, Inc.	Wells Fargo Bank, N.A. Municipal Finance Group
September 17, 2024	OWDA	Fresh Water Revolving Fund Bonds, Series 2024A – Tax-Exempt, Fixed Rate	\$111,505,000	Negotiated	Final	PFM Financial Advisors LLC	Stifel Public Finance
October 1, 2024	OWDA	Water Pollution Control Loan Fund Revenue Bonds, Series 2024D – Tax-Exempt, Fixed Rate	\$400,000,000	Negotiated	Final	PFM Financial Advisors LLC	RBC Capital Markets, LLC
		Water Pollution Control Loan Fund Revenue Bonds, Series 2024E – Tax-Exempt, Fixed Rate	\$124,645,000				
October 22 & 23, 2024	OHFA	Residential Mortgage Revenue Bonds, 2024C- Tax-Exempt, Fixed Rate	\$275,000,000	Negotiated	Final	RBC Capital Markets, LLC	J.P. Morgan Securities LLC
Day-to-Day	OWDA	Fresh Water Revolving Fund Refunding Bonds - Series 2024B – Tax-Exempt, Fixed Rate	\$200,000,000	Negotiated	Preliminary	PFM Financial Advisors LLC	Jefferies
December 10, 2024	TOS	Capital Facilities Lease-Appropriation Refunding Bonds, Series 2025A (Administrative Building Fund) – Tax Exempt, Fixed Rate	\$50,000,000	Negotiated	Preliminary	PFM Financial Advisors LLC	J.P. Morgan Securities LLC
		Capital Facilities Lease-Appropriation Refunding Bonds, Series 2025A (Transportation Building Fund) – Tax Exempt, Fixed Rate	\$40,000,000				
Week of January 6, 2025	OWDA	Fresh Water Revolving Fund Bonds - Series 2025A – Tax Exempt, Fixed Rate	\$200,000,000	Negotiated	Preliminary	PFM Financial Advisors LLC	Huntington Capital Markets

Issuer Acronyms/Abbreviations:

COPS – Certificates of Participation

OAQDA – Ohio Air Quality Development Authority

OHFA - Ohio Housing Finance Agency

OPFC - Ohio Public Facilities Commission

OTIC - Ohio Turnpike and Infrastructure Commission

OWDA - Ohio Water Development Authority

PUST - Petroleum Underground Storage Tank Release Compensation Board

TOS - Treasurer of State