



**Office of Budget
and Management**

Mike DeWine, Governor
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State of Ohio Proposed Bond Sale Schedule
As of January 6, 2022 (Subject to Change)

Pursuant to Section 126.11 of the Revised Code, OBM is required to coordinate the scheduling of initial sales of publicly offered securities of the state. State issuers of public obligations are required to submit projections of the sale dates, amounts, maturity schedules, and certain other information for each obligation proposed to be sold, and OBM is charged with developing and distributing a coordinated bond sale schedule. The following table provides the current coordinated bond sale schedule:

Sale Date	Issuer	Purpose	Par Amount	Sale Method	Status
August 17, 2021	TOS	Capital Facilities Lease-Appropriation Bonds, Series 2021A (Cultural and Sports Facilities Building Fund Project) – Tax-Exempt, Fixed Rate	\$56,785,000	Negotiated	Final
October 19, 2021	OHFA	Residential Mortgage Revenue Bonds, Series 2021C – Tax-Exempt, Fixed Rate	\$149,995,000	Negotiated	Final
October 19, 2021	OWDA	Fresh Water Revenue Bonds, Series 2021 – Tax-Exempt, Fixed Rate	\$150,000,000	Negotiated	Final
October 20, 2021	COPS	Certificates of Participation, Series 2021 (Ohio Attorney General Claims Fund Project) – Tax-Exempt, Fixed Rate	\$21,385,000	Negotiated	Final
October 27, 2021	OPFC	General Obligation Refunding Bonds, Series 2021A (Commons Schools) – Tax-Exempt, Fixed Rate	\$100,130,000	Negotiated	Final
		General Obligation Bonds, Series 2021A (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$140,710,000		
		General Obligation Refunding Bonds, Series 2021B (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$47,905,000		
		General Obligation Bonds, Series 2021A (Conservation Projects) – Tax-Exempt, Fixed Rate	\$40,450,000		
November 30, 2021	OWDA	Water Pollution Control Loan Fund Revenue ESG Bonds (Environmental/Green) – Tax-Exempt, Fixed Rate	\$250,000,000	Negotiated	Final
December 9, 2021	TOS	Capital Facilities Lease-Appropriation Bonds, Series 2022A (Parks & Recreation) – Tax-Exempt, Fixed Rate	\$75,000,000	Negotiated	Final
		Capital Facilities Lease-Appropriation Refunding Bonds, Series 2022A (Administrative Building Fund) – Tax-Exempt, Fixed Rate	\$10,420,000		
January 4, 2022	TOS	Capital Facilities Lease-Appropriation Bonds, Series 2022B (Parks & Recreation) – Tax-Exempt, Variable Rate	\$75,000,000	Negotiated	Final
February 1, 2022	OPFC	General Obligation Refunding Bonds, Series 2022A (Infrastructure Improvement) – Federally Taxable, Fixed Rate	\$450,000,000	Negotiated	Preliminary
		General Obligation Refunding Bonds, Series 2022A (Conservation Projects) – Federally Taxable, Fixed Rate	\$100,000,000		
		General Obligation Refunding Bonds, Series 2022A (Commons Schools) – Federally Taxable, Fixed Rate	\$275,000,000		
February 8, 2022	OTIC	Turnpike Junior Lien Revenue Refunding Bonds, Series 2022A - Tax-Exempt, Fixed Rate	\$425,000,000	Negotiated	Preliminary

Issuer Acronyms/Abbreviations:

[OAQDA – Ohio Air Quality Development Authority](#)

[OHFA - Ohio Housing Finance Agency](#)

[OPFC - Ohio Public Facilities Commission](#)

[OTIC - Ohio Turnpike and Infrastructure Commission](#)

[OWDA - Ohio Water Development Authority](#)

[PUST - Petroleum Underground Storage Tank Release Compensation Board](#)

[TOS - Treasurer of State](#)