



**State of Ohio Bond Sale Schedule
Fiscal Year Ending June 30, 2024**

Pursuant to Section 126.11 of the Ohio Revised Code, OBM is required to coordinate the scheduling of initial sales of publicly offered securities of the state. State issuers of public obligations are required to submit projections of the sale dates, amounts, maturity schedules, and certain other information for each obligation proposed to be sold, and OBM is charged with developing and distributing a coordinated bond sale schedule. The following table provides the current coordinated bond sale schedule:

Sale Date	Issuer	Purpose	Par Amount	Sale Method	Status	Municipal Advisor	Senior Manager
August 23, 2023	OHFA	Residential Mortgage Revenue Bonds, Series 2023B – Tax-Exempt, Fixed Rate	\$145,000,000	Negotiated	Final	RBC Capital Markets, LLC	Citigroup Global Markets Inc.
September 14, 2023	OWDA	Drinking Water Assistance Revenue Bonds (DWAFF), Series 2023A – Tax-Exempt, Fixed Rate, Sustainability Bonds	\$150,000,000	Negotiated	Final	PFM Financial Advisors LLC	Jeffries LLC
October 17, 2023	OWDA	Fresh Water Revenue Bonds, Series 2023A – Tax-Exempt, Fixed Rate	\$100,000,000	Negotiated	Final	PFM Financial Advisors LLC	Loop Capital Markets LLC
November 14, 2023	TOS	Highway Capital Improvement General Obligation, Series Y – Tax-Exempt, Fixed Rate	\$116,835,000	Negotiated	Final	PFM Financial Advisors LLC	Loop Capital Markets LLC
November 28, 2023	OWDA	Water Pollution Control Loan Fund Revenue ESG Bonds (Green), Series 2023C – Tax-Exempt, Fixed Rate	\$300,000,000	Negotiated	Final	PFM Financial Advisors LLC	Citigroup Global Markets Inc.
November 29, 2023	OHFA	Residential Mortgage Revenue Bonds, Series 2023C – Taxable, Fixed Rate	\$130,000,000	Negotiated	Final	RBC Capital Markets, LLC	J.P. Morgan Securities LLC
December 7, 2023	OWDA	Fresh Water Revenue Refunding Bonds, Series 2023B – Tax-Exempt, Fixed Rate	\$38,665,000	Negotiated	Final	PFM Financial Advisors LLC	Loop Capital Markets LLC
December 12, 2023	OPFC	General Obligation Bonds, Series 2023A (Common Schools) – Tax-Exempt, Fixed Rate	\$176,485,000	Negotiated	Final	PFM Financial Advisors LLC	Loop Capital Markets LLC
		General Obligation Refunding Bonds, Series 2023A (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$201,670,000				
		General Obligation Refunding Bonds, Series 2023A (Conservation Projects) – Tax-Exempt, Fixed Rate	\$56,925,000				
March 11-12, 2024	OHFA	Residential Mortgage Revenue Bonds, Series 2024A – Tax-Exempt, Fixed Rate	\$199,995,000	Negotiated	Final	RBC Capital Markets, LLC	J.P. Morgan Securities LLC
March 12, 2024	OPFC	General Obligation Refunding Bonds, Series 2024A (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$173,970,000	Negotiated	Final	Acacia Financial Group, Inc.	KeyBanc Capital Markets Inc.

Sale Date	Issuer	Purpose	Par Amount	Sale Method	Status	Municipal Advisor	Senior Manager
April 16, 2024	OWDA	Water Pollution Control Loan Fund Revenue ESG Bonds (Green), Series 2024A – Tax-Exempt, Fixed Rate	\$182,700,000	Negotiated	Final	PFM Financial Advisors LLC	Goldman Sachs & Co. LLC
		Water Pollution Control Loan Fund Refunding Revenue Bonds, Series 2024B – Tax-Exempt, Fixed Rate	\$167,300,000				
May 8, 2024	COPS	Certificates of Participation, Series 2024 (Ohio Attorney General Claims Fund Project) – Tax-Exempt, Fixed Rate	\$23,195,000	Negotiated	Final	Acacia Financial Group, Inc.	PNC Capital Markets LLC
June 25, 2024	OWDA	Drinking Water Assistance Fund-Revenue Bonds, Series 2024A – Tax-Exempt, Fixed Rate	\$250,000,000	Negotiated	Final	PFM Financial Advisors LLC	Stifel Public Finance
July 16-17, 2024	OHFA	Residential Mortgage Revenue Bonds, 2024B– Tax-Exempt, Fixed Rate	\$250,000,000	Negotiated	Preliminary	RBC Capital Markets, LLC	J.P. Morgan Securities LLC
July 17, 2024	OWDA	Water Pollution Control Loan Fund Revenue Bonds, Series 2024C – Tax-Exempt, Variable Rate	\$200,000,000	Negotiated	Preliminary	PFM Financial Advisors LLC	TD Securities
August 2024	TOS	Major New State Infrastructure (GARVEE) Bonds, Series 2024-1 – Tax-Exempt, Fixed Rate	\$132,000,000	Negotiated	Preliminary	Acacia Financial Group, Inc.	Wells Fargo Bank, N.A. Municipal Finance Group

Issuer Acronyms/Abbreviations:

[COPS – Certificates of Participation](#)

[OAQDA – Ohio Air Quality Development Authority](#)

[OHFA - Ohio Housing Finance Agency](#)

[OPFC - Ohio Public Facilities Commission](#)

[OTIC - Ohio Turnpike and Infrastructure Commission](#)

[OWDA - Ohio Water Development Authority](#)

[PUST - Petroleum Underground Storage Tank Release Compensation Board](#)

[TOS - Treasurer of State](#)