



**Office of Budget
and Management**

Mike DeWine, Governor
Jon Husted, Lt. Governor

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State of Ohio Bond Sale Transactions
Fiscal Year Ending June 30, 2023

Pursuant to Section 126.11 of the Ohio Revised Code, OBM is required to coordinate the scheduling of initial sales of publicly offered securities of the state. State issuers of public obligations are required to submit projections of the sale dates, amounts, maturity schedules, and certain other information for each obligation proposed to be sold, and OBM is charged with developing and distributing a coordinated bond sale schedule. The following table provides the current coordinated bond sale schedule:

Sale Date	Issuer	Purpose	Par Amount	Sale Method	Status
October 19-20, 2022	OHFA	Residential Mortgage Revenue Bonds, Series 2022C – Tax-Exempt, Fixed Rate	\$149,995,000	Negotiated	Final
November 9, 2022	TOS	Major New State Infrastructure (GARVEE) Bonds, Series 2022-1 – Tax-Exempt, Fixed Rate	\$114,360,000	Negotiated	Final
November 16, 2022	OWDA	Drinking Water Assistance Revenue Bonds (DWAF), Series 2022A – Tax-Exempt, Fixed Rate, Sustainability Bonds	\$150,000,000	Negotiated	Final
December 6, 2022	OPFC	General Obligation Bonds, Series 2022A (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$176,790,000	Negotiated	Final
		General Obligation Refunding Bonds, Series 2022B (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$54,740,000		
		General Obligation Refunding Bonds, Series 2022C (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$58,260,000		
		General Obligation Refunding Bonds, Series 2022A (Conservation Projects) – Tax-Exempt, Fixed Rate	\$25,100,000		
		General Obligation Refunding Bonds, Series 2022A (Common Schools) – Tax-Exempt, Fixed Rate	\$62,235,000		
April 18, 2023	OHFA	Residential Mortgage Revenue Bonds, Series 2023A – Tax-Exempt, Fixed Rate	\$149,995,000	Negotiated	Final
April 25, 2023	TOS	Capital Facilities Lease-Appropriation Bonds, Series 2023A (Transportation Building Fund Project) – Tax-Exempt, Fixed Rate	\$52,865,000	Negotiated	Final
April 26, 2023	OWDA	Water Pollution Control Loan Fund Revenue Bonds, Series 2023AQ – Tax-Exempt, Fixed Rate	\$336,760,000	Negotiated	Final
June 8, 2023	OWDA	Water Pollution Control Loan Fund Revenue Bonds, Series 2023B – Tax-Exempt, Fixed Rate, Green Bonds	\$250,000,000	Negotiated	Final

Issuer Acronyms/Abbreviations:

[OAQDA – Ohio Air Quality Development Authority](#)

[OHFA - Ohio Housing Finance Agency](#)

[OPFC - Ohio Public Facilities Commission](#)

[OTIC - Ohio Turnpike and Infrastructure Commission](#)

[OWDA - Ohio Water Development Authority](#)

[PUST - Petroleum Underground Storage Tank Release Compensation Board](#)

[TOS - Treasurer of State](#)