



**Office of Budget  
and Management**

Mike DeWine, Governor  
Jon Husted, Lt. Governor

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State of Ohio Bond Sale Transactions  
Fiscal Year Ending June 30, 2022

Pursuant to Section 126.11 of the Revised Code, OBM is required to coordinate the scheduling of initial sales of publicly offered securities of the state. State issuers of public obligations are required to submit projections of the sale dates, amounts, maturity schedules, and certain other information for each obligation proposed to be sold, and OBM is charged with developing and distributing a coordinated bond sale schedule. The following table provides the coordinated bond sale schedule of publicly offered securities issued during the fiscal year:

Sale Date	Issuer	Purpose	Par Amount	Sale Method	Status
August 17, 2021	TOS	Capital Facilities Lease-Appropriation Bonds, Series 2021A (Cultural and Sports Facilities Building Fund Project) – Tax-Exempt, Fixed Rate	\$56,785,000	Negotiated	Final
October 19, 2021	OHFA	Residential Mortgage Revenue Bonds, Series 2021C – Tax-Exempt, Fixed Rate	\$149,995,000	Negotiated	Final
October 19, 2021	OWDA	Fresh Water Revenue Bonds, Series 2021 – Tax-Exempt, Fixed Rate	\$150,000,000	Negotiated	Final
October 20, 2021	COPS	Certificates of Participation, Series 2021 (Ohio Attorney General Claims Fund Project) – Tax-Exempt, Fixed Rate	\$21,385,000	Negotiated	Final
October 27, 2021	OPFC	General Obligation Refunding Bonds, Series 2021A (Commons Schools) – Tax-Exempt, Fixed Rate	\$100,130,000	Negotiated	Final
		General Obligation Bonds, Series 2021A (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$140,710,000		
		General Obligation Refunding Bonds, Series 2021B (Infrastructure Improvement) – Tax-Exempt, Fixed Rate	\$47,905,000		
		General Obligation Bonds, Series 2021A (Conservation Projects) – Tax-Exempt, Fixed Rate	\$40,450,000		
November 30, 2021	OWDA	Water Pollution Control Loan Fund Revenue ESG Bonds (Environmental/Green) – Tax-Exempt, Fixed Rate	\$250,000,000	Negotiated	Final
December 9, 2021	TOS	Capital Facilities Lease-Appropriation Bonds, Series 2022A (Parks & Recreation) – Tax-Exempt, Fixed Rate	\$75,000,000	Negotiated	Final
		Capital Facilities Lease-Appropriation Refunding Bonds, Series 2022A (Administrative Building Fund) – Tax-Exempt, Fixed Rate	\$10,420,000		
January 4, 2022	TOS	Capital Facilities Lease-Appropriation Bonds, Series 2022B (Parks & Recreation) – Tax-Exempt, Variable Rate	\$75,000,000	Negotiated	Final
January 27, 2022	OHFA	Residential Mortgage Revenue Bonds, Series 2022A – Tax-Exempt, Fixed Rate	\$195,000,000	Negotiated	Final
February 8, 2022	OTIC	Turnpike Junior Lien Revenue Refunding Bonds, Series 2022A - Tax-Exempt, Fixed Rate, Forward Delivery (delivery date – November 17, 2022)	\$310,220,000	Negotiated	Final
May 19, 2022	OHFA	Residential Mortgage Revenue Bonds, Series 2022B – Tax-Exempt, Fixed Rate	\$130,000,000	Negotiated	Final
May 24, 2022	TOS	Highway Capital Improvement General Obligation, Series X – Tax-Exempt, Fixed Rate	\$81,760,000	Negotiated	Final

May 24, 2022	OAQDA	Ohio Air Quality Development Authority State of Ohio Air Quality Development Revenue Refunding Bonds, Series 2022 (Duke Energy Corporation Project) - Tax-Exempt, Variable Rate	\$402,000,000	Negotiated	Final
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Issuer Acronyms/Abbreviations:

[OAQDA – Ohio Air Quality Development Authority](#)

[OHFA - Ohio Housing Finance Agency](#)

[OPFC - Ohio Public Facilities Commission](#)

[OTIC - Ohio Turnpike and Infrastructure Commission](#)

[OWDA - Ohio Water Development Authority](#)

[PUST - Petroleum Underground Storage Tank Release Compensation Board](#)

[TOS - Treasurer of State](#)