

**Connecticut Green Bank**  
845 Brook Street  
Rocky Hill, Connecticut 06067

SEMIANNUAL INFORMATION STATEMENT

This Semiannual Information Statement (the “Information Statement”) is being provided with respect to the State Supported Solar Home Renewable Energy Credit, Green Liberty Bonds, Series 2020, pursuant to Section 712 of the Indenture of Trust, dated as of July 1, 2020 (the “Indenture”), between the Connecticut Green Bank, as issuer (the “Issuer”) and The Bank of New York Mellon Trust Company, N.A., as trustee (the “Trustee”). All capitalized terms used in this Information Statement and not otherwise defined shall have the same meanings as assigned to such terms in the Indenture. The information provided herein as to Bonds Outstanding has been received by the Issuer from the Trustee

**State Supported Solar Home Renewable Energy Credit, Green Liberty Bonds, Series 2020**

**Bonds Outstanding Information as of November 15, 2020**

| <u>Maturity</u> | <u>Original Principal</u> | <u>Early<br/>Redemptions</u> | <u>Scheduled<br/>Redemptions</u> | <u>Outstanding</u>   |
|-----------------|---------------------------|------------------------------|----------------------------------|----------------------|
| 11/15/2021      | \$ 1,145,000              | \$ -                         | \$ -                             | \$ 1,145,000         |
| 11/15/2022      | \$ 1,148,000              | \$ -                         | \$ -                             | \$ 1,148,000         |
| 11/15/2023      | \$ 1,147,000              | \$ -                         | \$ -                             | \$ 1,147,000         |
| 11/15/2024      | \$ 1,146,000              | \$ -                         | \$ -                             | \$ 1,146,000         |
| 11/15/2025      | \$ 1,145,000              | \$ -                         | \$ -                             | \$ 1,145,000         |
| 11/15/2026      | \$ 1,144,000              | \$ -                         | \$ -                             | \$ 1,144,000         |
| 11/15/2027      | \$ 1,144,000              | \$ -                         | \$ -                             | \$ 1,144,000         |
| 11/15/2028      | \$ 1,143,000              | \$ -                         | \$ -                             | \$ 1,143,000         |
| 11/15/2029      | \$ 1,141,000              | \$ -                         | \$ -                             | \$ 1,141,000         |
| 11/15/2030      | \$ 1,138,000              | \$ -                         | \$ -                             | \$ 1,138,000         |
| 11/15/2035      | \$ 5,354,000              | \$ -                         | \$ -                             | \$ 5,354,000         |
|                 | <u>\$ 16,795,000</u>      | <u>\$ -</u>                  | <u>\$ -</u>                      | <u>\$ 16,795,000</u> |

## Cash Flows – Period June 1, 2020 to November 15, 2020

| <b>A.</b> | <b>Inflows</b>                               |                     |
|-----------|--|---------------------|
|           | Series 2020 Collections                      | \$361,200.00        |
|           | Interest on Deposits                         | \$32.59             |
|           | Other Deposits by the Connecticut Green Bank | \$0.00              |
|           | <i>Total Inflows</i>                         | <i>\$361,232.59</i> |

| <b>B.</b> | <b>Outflows</b>   |                     |
|-----------|---|---------------------|
|           | Trustee Fees  | \$0.00              |
|           | Bondholders - Interest Paid on November 15, 2020                  | \$103,389.28        |
|           | Transfer to Principal Account of Debt Service Fund                | \$257,810.72        |
|           | Interest Income Credited to Interest Account of Debt Service Fund | \$0.20              |
|           | Interest Income Credited to Special Capital Reserve Fund          | \$32.39             |
|           | Redemption Fund   | \$0.00              |
|           | 2020 SHREC Economic Energy and Security Fund                      | \$0.00              |
|           | <i>Total Outflows</i>   | <i>\$361,232.59</i> |

|  |                |
|--|----------------|
| Fund Balances (11/15/2020)                   |                |
| Revenue Fund                                 | \$0.00         |
| Debt Service Fund - Interest Account         | \$0.20         |
| Debt Service Fund - Principal Account        | \$257,810.72   |
| Special Capital Reserve Fund                 | \$1,496,165.79 |
| Redemption Fund                              | \$0.00         |
| 2020 SHREC Economic Energy and Security Fund | \$0.00         |

The Connecticut Green Bank reserves the right to modify the format and presentation of the Information Statement from time to time in its sole discretion and without prior notice.

Dated: December 2, 2020

**CONNECTICUT GREEN BANK**

By:   
Authorized Officer: Bert Hunter