

January 1, 2024

Independent Registered Municipal Advisor Certificate

By publicly posting the following written disclosure, Oklahoma Municipal Power Authority intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Oklahoma Municipal Power Authority (the “Authority”) has retained an independent registered municipal advisor. The Authority is represented by and will rely on its municipal advisor, Hilltop Securities Inc., to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The individuals employed by Hilltop Securities Inc. with primary responsibility for advising the Oklahoma Municipal Power Authority on such matters are Mr. Michael Newman; Ms. Sara Desens; and Mr. Jonathan McClellan. This certificate may be relied upon until December 31, 2024 or otherwise withdrawn by us.