



Chris Condley, Chairman
Keith Ventris, Vice Chairman
G. Bridger Cox, Secretary
Hank Bradley, Member
Peter Carey, Member
Brent Kisling, Member
D.R. Shipley, Member

**ODFA Agenda
Regular Meeting
March 30, 2022, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

A. The Oklahoma Development Finance Authority (ODFA) - \$250,000 Oklahoma Community Economic Development Pooled Finance Act Award (AccessOptics) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (AccessOptics Project), Series 2022, in an aggregate principal amount estimated at \$250,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

B. The Oklahoma Development Finance Authority (ODFA) - \$4,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (City of Altus) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Altus Project), Series 2022, in an aggregate principal amount estimated at \$4,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

C. The Oklahoma Development Finance Authority (ODFA) - \$600,000 Oklahoma Community Economic Development Pooled Finance Act Award (City of Collinsville) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Collinsville Project), Series 2022, in an aggregate principal amount estimated at \$600,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

D. The Oklahoma Development Finance Authority (ODFA) - \$300,000 Oklahoma Community Economic Development Pooled Finance Act Award (Expanded Solutions, LLC) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Expanded Solutions, LLC Project), Series 2022, in an aggregate principal amount estimated at \$300,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

E. The Oklahoma Development Finance Authority (ODFA) - \$400,000 Oklahoma Community Economic Development Pooled Finance Act Award (Sundowner Trailers) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Sundowner Trailers Project), Series 2022, in an aggregate principal amount estimated at \$400,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

F. The Oklahoma Development Finance Authority (ODFA) - \$400,000 Oklahoma Community Economic Development Pooled Finance Act Award (Vox Printing) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Vox Printing Project), Series 2022, in an

aggregate principal amount estimated at \$400,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

G. The Oklahoma Development Finance Authority (ODFA) - \$400,000 Oklahoma Community Economic Development Pooled Finance Act Award (Vinyard Fruit & Vegetable Co.) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Vinyard Fruit & Vegetable Co. Project), Series 2022, in an aggregate principal amount estimated at \$400,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

H. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$2,400,000 Industrial Development Project (Vinyard Fruit & Vegetable Co.) Series 2022

Discussion, possible Executive Session, and possible vote granting approval for ODFA to assist OIFA to participate in a real estate loan project not to exceed \$2,400,000 by acting as a conduit Industrial Development Agency; authorizing the officers of ODFA to execute the necessary documents.

I. The Oklahoma Development Finance Authority (ODFA) - \$10,000,000 Oklahoma Innovation Expansion Plan Pooled Finance Act Taxable Revenue Notes (OIEP) Series 2022

Discussion and possible action with respect to a resolution authorizing the issuance of the Authority's Oklahoma Innovation Expansion Plan Economic Development Pooled Finance Act Taxable Revenue Notes (OIEP) Series 2022, in one or more series in the total aggregated principal amount not to exceed \$10,000,000 issued on or before July 31, 2022; waiving competitive bidding and authorizing the sale of the Note on a private placement basis; approving and authorizing the execution and delivery of the Note and documents; and containing other matters relating thereto.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements