



Chris Condley, Chairman
Keith Ventris, Vice Chairman
G. Bridger Cox, Secretary
Hank Bradley, Member
Peter Carey, Member
Brent Kisling, Member
D.R. Shipley, Member

ODFA Agenda
“Amended” Regular Meeting
March 1, 2022, 10:00 a.m.
9220 N. Kelley Avenue

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

A. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$1,450,000,000 Ratepayer-Backed Bonds (Oklahoma Natural Gas Company) Series 2022

Discussion and possible action with respect to a resolution authorizing the Oklahoma Development Finance Authority (the “Authority”) to issue its ratepayer-backed bonds (Oklahoma Natural Gas Company), Series 2022 (Federally Taxable) in the total aggregate principal amount not to exceed \$1,450,000,000 (the “Bonds”); authorizing the sale of the bonds at negotiated sale and waiving competitive bidding; approving a bond purchase agreement; approving an indenture of trust by and between the Authority and the trustee bank, whereby the Authority authorized issuance and delivery of the Bonds; approving and authorizing a securitization property purchase and sale agreement by and between the Authority and Oklahoma Natural Gas Company (the “Utility”); approving and authorizing a servicing agreement by and between the Authority and the Utility; providing that the provisions of said indenture of trust is subject to the organizational document creating the Authority; approving the preliminary and final official statement pertaining to the bonds and authorizing distribution of the same; approving a continuing disclosure agreement; authorizing application and validation of the Bonds with the Supreme Court of the State of Oklahoma; authorizing submission of an application seeking approval by the council of bond oversight; approving and directing execution of the Bonds and other documents relating to the transaction; and containing other provisions relating thereto.

B. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$725,000,000 Ratepayer-Backed Bonds (Public Service Company of Oklahoma) Series 2022

Discussion and possible action with respect to a resolution authorizing the Oklahoma Development Finance Authority (the “Authority”) to issue its ratepayer-backed bonds (Public Service Company of Oklahoma), Series 2022 (Federally Taxable) in the total aggregate principal amount not to exceed \$725,000,000 (the “Bonds”); authorizing the sale of the bonds at negotiated sale and waiving competitive bidding; approving a bond purchase agreement; approving an indenture of trust by and between the Authority and the trustee bank, whereby the Authority authorized issuance and delivery of the Bonds; approving and authorizing a securitization property purchase and sale agreement by and between the Authority and Public Service Company of Oklahoma (the “Utility”); approving and authorizing a servicing agreement by and between the Authority and the Utility; providing that the provisions of said indenture of trust is subject to the organizational document creating the Authority; approving the preliminary and final official statement pertaining to the bonds and authorizing distribution of the same; approving a continuing disclosure agreement; authorizing application and validation of the Bonds with the Supreme Court of the State of Oklahoma; authorizing submission of an application seeking approval by the council of bond oversight; approving and directing execution of the Bonds and other documents relating to the transaction; and containing other provisions relating thereto.

C. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$95,000,000 Ratepayer-Backed Bonds (Summit Utilities Oklahoma) Series 2022

Discussion and possible action with respect to a resolution authorizing the Oklahoma Development Finance Authority (the “Authority”) to issue its ratepayer-backed bonds (Summit Utilities Oklahoma), Series 2022 (Federally Taxable) in the total aggregate principal amount not to exceed \$95,000,000 (the “Bonds”); authorizing the sale of the bonds at negotiated sale and waiving competitive bidding; approving a bond purchase agreement; approving an indenture of trust by and between the Authority and the trustee bank, whereby the Authority authorized issuance and delivery of the Bonds; approving and authorizing a securitization property purchase and sale agreement by and between the Authority and Summit Utilities Oklahoma (the “Utility”); approving and authorizing a servicing agreement by and between the Authority and the Utility; providing that the provisions of said indenture of trust is subject to the organizational document creating the Authority; approving the preliminary and final official statement pertaining to the bonds and authorizing distribution of the same; approving a continuing disclosure agreement; authorizing application and validation of the Bonds with the Supreme Court of the State of Oklahoma; authorizing submission of an application seeking approval by the council of bond oversight; approving and directing execution of the Bonds and other documents relating to the transaction; and containing other provisions relating thereto.

D. The Oklahoma Development Finance Authority (ODFA) - \$1,200,000 Oklahoma Community Economic Development Pooled Finance Act Award (Town of Goldsby) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Town of Goldsby Project), Series 2022, in an aggregate principal amount estimated at \$1,200,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements