



Chris Condley, Chairman
Keith Ventris, Vice Chairman
G. Bridger Cox, Secretary
Hank Bradley, Member
Peter Carey, Member
Brent Kisling, Member
D.R. Shipley, Member

**ODFA Agenda
Regular Meeting
December 21, 2021, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

A. The Oklahoma Development Finance Authority (ODFA) – Not to Exceed \$800,000,000 Ratepayer-Backed Bonds (Oklahoma Gas and Electric Company) Series 2022

Discussion and possible action with respect to a resolution authorizing the Oklahoma Development Finance Authority (the “Authority”) to issue its ratepayer-backed bonds (Oklahoma Gas and Electric Company), Series 2022 (Federally Taxable) in the total aggregate principal amount not to exceed \$800,000,000 (the “Bonds”); authorizing the sale of the bonds at negotiated sale and waiving competitive bidding; approving a bond purchase agreement; approving an indenture of trust by and between the Authority and the trustee bank, whereby the Authority authorized issuance and delivery of the Bonds; approving and authorizing a securitization property purchase and sale agreement by and between the Authority and Oklahoma Gas and Electric Company (the “Utility”); approving and authorizing a bill of sale by and between the Authority and the Utility; approving and authorizing a servicing agreement by and between the Authority and the Utility; providing that the organizational document creating the Authority is subject to the provisions of said bond indenture; approving the preliminary and final official statement pertaining to the bonds and authorizing distribution of the same; approving a continuing disclosure agreement; authorizing application and validation of the Bonds with the Supreme Court of the State of Oklahoma; approving and directing execution of the Bonds and other documents relating to the transaction; and containing other provisions relating thereto.

B. The Oklahoma Development Finance Authority (ODFA) Regulated and Unregulated Utility Ratepayer Backed Bonds – Request for Professional Services Trustee (RFP Selection)

Discussion and possible vote on selection of Trustee for the potential issuance of Regulated and Unregulated Utility Ratepayer Backed Bonds by ODFA.

C. The Oklahoma Development Finance Authority (ODFA) Regulated Utility and Unregulated Ratepayer Backed Bonds – Request for Professional Services for Printer (RFP Selection)

Discussion and possible vote on selection of Printer for the potential issuance of Regulated and Unregulated Utility Ratepayer Backed Bonds by ODFA.

D. The Oklahoma Development Finance Authority (ODFA) - \$20,000,000 Solid Waste Disposal Revenue Bonds (Alden Group Renewable Energy, LLC Project) Series 2021

Discussion and possible action with respect to a resolution authorizing the Oklahoma Development Finance Authority (the “Authority”) to issue its solid waste disposal facilities revenue bonds, in one or more series, in the aggregate principal amount of not to exceed \$20,000,000 to finance certain solid waste disposal facilities (the “Bonds”); authorizing a certificate of determination setting forth the interest rates, redemption provisions, size, and maturities of the Bonds; waiving competitive bidding and authorizing the sale of the Bonds at negotiated sale at a price less than par, including original issue discount; approving the form of the bond purchase agreement; approving and authorizing execution and delivery of the bonds, an indenture of trust (the “Indenture”), loan agreement and additional documents supporting the transaction; authorizing a limited offering memorandum or other offering document; authorizing execution, modification and delivery of any documents regarding the bonds including security, tax and other documents as deemed necessary by staff, and containing other provisions related thereto.

E. The Oklahoma Development Finance Authority (ODFA) Health System Revenue Bonds (Oklahoma Proton Center)

Consider and adopt a resolution authorizing and approving the execution and delivery by the Oklahoma Development Finance Authority of document amendments relating to its Senior Revenue Bonds, Series 2021A-1 and Series 2021A-2, Federally Taxable Senior Revenue Bonds, Series 2021B, and Subordinate Revenue Bonds, Series 2021C (Oklahoma Proton Center), and authorizing and approving other matters pertaining thereto.

F. The Oklahoma Development Finance Authority (ODFA) - \$1,500,000 Oklahoma Community Economic Development Pooled Finance Act Award (CaptiveAire) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (CaptiveAire Project), Series 2022, in an aggregate principal amount estimated at \$1,500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

G. The Oklahoma Development Finance Authority (ODFA) - \$2,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (City of Newcastle) Series 2022

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (City of Newcastle Project), Series 2022, in an aggregate principal amount estimated at \$2,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

VI. Review and possible approval of travel claims

VII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VIII. Announcements