



Roger Wagner, Chairman
Chris Condley, Vice Chairman
Keith Ventris, Secretary
G. Bridger Cox, Member
Hank Bradley, Member
D. R. Shipley, Member
Brent Kisling, Member

**ODFA Agenda
Annual Meeting
July 28, 2021, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**
There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.
 - A. **The Oklahoma Development Finance Authority (ODFA) Regulated and Unregulated Utility Ratepayer Backed Bonds – Request for Professional Services Bond Counsel (RFP Selection)**

Discussion and possible vote on selection of Bond Counsel for the potential issuance of Regulated and Unregulated Utility Ratepayer Backed Bonds by ODFA.
 - B. **The Oklahoma Development Finance Authority (ODFA) Regulated Utility Ratepayer Backed Bonds – Request for Professional Services Special Counsel (RFP Selection)**

Discussion and possible vote on selection of Special Counsel for the potential issuance of Regulated Utility Ratepayer Backed Bonds by ODFA.
 - C. **The Oklahoma Development Finance Authority (ODFA) Regulated and Unregulated Utility Ratepayer Backed Bonds – Request for Professional Services Disclosure Counsel (RFP Selection)**

Discussion and possible vote on selection of Disclosure Counsel for the potential issuance of Regulated and Unregulated Utility Ratepayer Backed Bonds by ODFA.

D. The Oklahoma Development Finance Authority (ODFA) Regulated and Unregulated Utility Ratepayer Backed Bonds – Request for Professional Services Underwriter (RFP Selection)

Discussion and possible vote on selection of Underwriter for the potential issuance of Regulated and Unregulated Utility Ratepayer Backed Bonds by ODFA.

VI. Review and possible approval of travel claims

VII. Election of Officers

VIII. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

IX. Announcements