



Roger Wagner, Chairman
Chris Condley, Vice Chairman
Keith Ventris, Secretary
G. Bridger Cox, Member
Hank Bradley, Member
D. R. Shipley, Member
Brent Kisling, Member

**ODFA Agenda
Amended Meeting
June 3, 2021, 10:00 a.m.
9220 N. Kelley Avenue**

- I. Call to Order, Roll Call, and Announcement of Quorum
- II. Announcement of filing Meeting Notice and posting Agenda in accordance with the Open Meetings Act.
- III. Review and possible approval of Minutes of previous meeting
- IV. Review and possible action of Financial Report
- V. **NEW APPLICATIONS/REQUESTS**

There may be an Executive Session to discuss any confidential information relevant to loans pursuant to Section 307.C.3 of the Open Meeting Act or to discuss with Legal Counsel, matters related to pending investigations, claims or actions pursuant to Section 307. B.4. of the Open Meeting Act.

A. The Oklahoma Development Finance Authority (ODFA) - \$360,000 Oklahoma Community Economic Development Pooled Finance Act Award (Jackson Mechanical Service, Inc.) Series 2021

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Jackson Mechanical Service, Inc. Project), Series 2021, in an aggregate principal amount not to exceed \$360,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

B. The Oklahoma Development Finance Authority (ODFA) - \$300,000 Oklahoma Community Economic Development Pooled Finance Act Award (National Steak Processors, LLC) Series 2021

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic

Development Pooled Finance Act (National Steak Processors, LLC Project), Series 2021, in an aggregate principal amount not to exceed \$300,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

C. The Oklahoma Development Finance Authority (ODFA) - \$150,000 Oklahoma Community Economic Development Pooled Finance Act Award (DeatschWerks) Series 2021

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (DeatschWerks Project), Series 2021, in an aggregate principal amount not to exceed \$150,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

D. The Oklahoma Development Finance Authority (ODFA) - \$150,000 Oklahoma Community Economic Development Pooled Finance Act Award (Indaco Metals) Series 2021

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Indaco Metals Project), Series 2021, in an aggregate principal amount not to exceed \$150,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

E. The Oklahoma Development Finance Authority (ODFA) - \$500,000 Oklahoma Community Economic Development Pooled Finance Act Award (SETCO, INC.) Series 2021

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (SETCO, INC. Project), Series 2021, in an aggregate principal amount not to exceed \$500,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.



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F. The Oklahoma Development Finance Authority (ODFA) - \$1,000,000 Oklahoma Community Economic Development Pooled Finance Act Award (Whirlpool) Series 2021

Discussion and possible action with respect to a resolution acknowledging receipt of a Determination Letter from the Oklahoma Department of Commerce ("ODOC Determination Letter"); implementing the financial incentive described in the ODOC Determination Letter, namely, the Oklahoma Community Economic Development Pooled Finance Act (Whirlpool Project), Series 2021, in an aggregate principal amount not to exceed \$1,000,000 (the "Award"); approving and authorizing the execution and delivery of a Funding Agreement and other related documents; and containing additional matters relating thereto.

G. The Oklahoma Development Finance Authority (ODFA) Regulated and Unregulated Utility Ratepayer Backed Bonds – Request for Professional Services (RFP Selection)

Discussion and possible vote on selection of Financial Advisor for the potential issuance of Regulated and Unregulated Utility Ratepayer Backed Bonds by ODFA.

VI. President's Report, including but not limited to:

- Marketing Activities
- Recent Loan or Bond Activity
- Upcoming Events

VII. Announcements