

Submitted:
 Tuesday, January 29, 2019
 1:59:42PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2017-3079
 Information as of Reporting Year End : 6/30/2018

I. GENERAL INFORMATION

A. Issuer California Department of Water Resources
 B. Issue Name 2017 RBs
 C. Project Name Central Valley Wtr Sys Series AY
 D. Date of Sale 12/6/2017
 E. Original Principal Amount of Issue \$140,825,000.00
 F. Net Original Issue Premium (Discount) \$0.00
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$140,825,000.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$140,825,000.00
 2) Authorization Date 12/6/2017
 3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No DWR-WS-107
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$140,825,000.00
 6) Total Debt Authorized \$140,825,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$140,825,000.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$140,825,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$0.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$140,825,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2018	\$140,825,000.00	\$140,825,000.00	\$0.00

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Additional Escrow Deposit	\$4,283,758.70	\$4,283,758.70	\$0.00	\$0.00
Cost of Issuance	\$436,241.30	\$436,241.30	\$0.00	\$0.00
Refunding Escrow Account	\$136,105,000.00	\$136,105,000.00	\$0.00	\$0.00
TOTAL	\$140,825,000.00	\$140,825,000.00	\$0.00	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Additional Escrow Deposit	Refund Ser AE	\$258,529.98	\$0.00	\$258,529.98	
Additional Escrow Deposit	Refund Ser AF	\$1,622,909.64	\$0.00	\$1,622,909.64	
Additional Escrow Deposit	Refund Ser AG	\$1,027,450.07	\$0.00	\$1,027,450.07	
Additional Escrow Deposit	Refund Ser AH	\$851,507.13	\$0.00	\$851,507.13	
Additional Escrow Deposit	Refund Ser AI	\$523,361.88	\$0.00	\$523,361.88	
Cost of Issuance	Other Fees	\$10,985.96	\$0.00	\$10,985.96	
Cost of Issuance	Printing and Verification	\$1,982.93	\$0.00	\$1,982.93	
TOTAL		\$4,296,727.59	\$0.00	\$4,296,727.59	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date: 6/30/2018

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Antonio Antonio Perez
 Title Accounting Administrator 1
 Firm/ Agency California Department of Water Resources
 Address 1416 Ninth Street, Room 816-2
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 653-7925
 E-Mail antonio.perez@water.ca.gov
 Date of Report 1/29/2019

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Rating Agency	\$38,285.71	\$0.00	\$38,285.71	
Cost of Issuance	State Agency Fees	\$2,440.52	\$0.00	\$2,440.52	
Cost of Issuance	Trustee Fees	\$28,981.21	\$0.00	\$28,981.21	
Cost of Issuance	Underwriter's Discount	\$353,564.97	\$0.00	\$353,564.97	
Refunding Escrow Account	Refund Ser AE	\$29,050,000.00	\$0.00	\$29,050,000.00	2008-0653
Refunding Escrow Account	Refund Ser AF	\$72,630,000.00	\$0.00	\$72,630,000.00	2009-0125
Refunding Escrow Account	Refund Ser AG	\$19,350,000.00	\$0.00	\$19,350,000.00	2009-1358
Refunding Escrow Account	Refund Ser AH	\$10,210,000.00	\$0.00	\$10,210,000.00	2010-1329
Refunding Escrow Account	Refund Ser AI	\$4,865,000.00	\$0.00	\$4,865,000.00	2010-1329

TOTAL \$136,528,272.41 \$0.00 136,528,272.41