

Sales Tax Securitization Corporation (STSC)

Total Senior Lien Debt Outstanding

Date	Principal	Interest	Debt Service
07/01/2020	-	58,910,017	58,910,017
01/01/2021	3,150,000	58,910,017	62,060,017
07/01/2021	-	58,831,267	58,831,267
01/01/2022	47,685,000	58,831,267	106,516,267
07/01/2022	-	57,794,055	57,794,055
01/01/2023	54,760,000	57,794,055	112,554,055
07/01/2023	-	56,637,290	56,637,290
01/01/2024	57,075,000	56,637,290	113,712,290
07/01/2024	-	55,419,536	55,419,536
01/01/2025	59,510,000	55,419,536	114,929,536
07/01/2025	-	54,135,152	54,135,152
01/01/2026	62,080,000	54,135,152	116,215,152
07/01/2026	-	52,780,606	52,780,606
01/01/2027	64,785,000	52,780,606	117,565,606
07/01/2027	-	51,357,177	51,357,177
01/01/2028	67,635,000	51,357,177	118,992,177
07/01/2028	-	49,862,740	49,862,740
01/01/2029	70,620,000	49,862,740	120,482,740
07/01/2029	-	48,294,602	48,294,602
01/01/2030	73,760,000	48,294,602	122,054,602
07/01/2030	-	46,603,451	46,603,451
01/01/2031	77,140,000	46,603,451	123,743,451
07/01/2031	-	44,825,368	44,825,368
01/01/2032	80,695,000	44,825,368	125,520,368
07/01/2032	-	42,955,842	42,955,842
01/01/2033	84,435,000	42,955,842	127,390,842
07/01/2033	-	41,012,196	41,012,196
01/01/2034	88,325,000	41,012,196	129,337,196
07/01/2034	-	39,004,124	39,004,124
01/01/2035	92,340,000	39,004,124	131,344,124
07/01/2035	-	36,902,704	36,902,704
01/01/2036	96,545,000	36,902,704	133,447,704
07/01/2036	-	34,697,258	34,697,258
01/01/2037	100,955,000	34,697,258	135,652,258
07/01/2037	-	32,475,796	32,475,796
01/01/2038	105,395,000	32,475,796	137,870,796
07/01/2038	-	30,155,045	30,155,045
01/01/2039	110,040,000	30,155,045	140,195,045
07/01/2039	-	27,711,383	27,711,383
01/01/2040	115,265,000	27,711,383	142,976,383
07/01/2040	-	25,149,066	25,149,066
01/01/2041	120,390,000	25,149,066	145,539,066
07/01/2041	-	22,500,941	22,500,941
01/01/2042	125,685,000	22,500,941	148,185,941
07/01/2042	-	19,734,034	19,734,034
01/01/2043	131,220,000	19,734,034	150,954,034
07/01/2043	-	16,842,871	16,842,871
01/01/2044	137,000,000	16,842,871	153,842,871
07/01/2044	-	13,767,459	13,767,459
01/01/2045	143,150,000	13,767,459	156,917,459
07/01/2045	-	10,552,131	10,552,131
01/01/2046	149,585,000	10,552,131	160,137,131
07/01/2046	-	7,190,331	7,190,331
01/01/2047	156,305,000	7,190,331	163,495,331
07/01/2047	-	3,675,504	3,675,504
01/01/2048	163,335,000	3,675,504	167,010,504
Total \$	2,638,865,000 \$	2,079,555,890 \$	4,718,420,890

Sales Tax Securitization Bonds
Original Par Value- \$172,065,000
Trustee- Bank of New York Mellon
Dated Date- December 14, 2017
Tax-Exempt Series 2017A

Date	Principal	Coupon	Interest	Debt Service
7/1/2020			4,226,625	4,226,625
1/1/2021	3,150,000	5.00%	4,226,625	7,376,625
7/1/2021			4,147,875	4,147,875
1/1/2022	15,045,000	5.00%	4,147,875	19,192,875
7/1/2022			3,771,750	3,771,750
1/1/2023	15,800,000	5.00%	3,771,750	19,571,750
7/1/2023			3,376,750	3,376,750
1/1/2024	16,590,000	5.00%	3,376,750	19,966,750
7/1/2024			2,962,000	2,962,000
1/1/2025	17,420,000	5.00%	2,962,000	20,382,000
7/1/2025			2,526,500	2,526,500
1/1/2026	18,290,000	5.00%	2,526,500	20,816,500
7/1/2026			2,069,250	2,069,250
1/1/2027	19,205,000	5.00%	2,069,250	21,274,250
7/1/2027			1,589,125	1,589,125
1/1/2028	20,165,000	5.00%	1,589,125	21,754,125
7/1/2028			1,085,000	1,085,000
1/1/2029	21,170,000	5.00%	1,085,000	22,255,000
7/1/2029			555,750	555,750
1/1/2030	22,230,000	5.00%	555,750	22,785,750
Total	\$ 169,065,000		\$ 52,621,250	\$ 221,686,250

Sales Tax Securitization Bonds

Original Par Value- \$400,630,000

Trustee- Bank of New York Mellon

Dated Date- December 14, 2017

Taxable Series 2017B

Date	Principal	Coupon	Interest	Debt Service
7/1/2020			7,137,443	7,137,443
1/1/2021			7,137,443	7,137,443
7/1/2021			7,137,443	7,137,443
1/1/2022			7,137,443	7,137,443
7/1/2022			7,137,443	7,137,443
1/1/2023			7,137,443	7,137,443
7/1/2023			7,137,443	7,137,443
1/1/2024			7,137,443	7,137,443
7/1/2024			7,137,443	7,137,443
1/1/2025			7,137,443	7,137,443
7/1/2025			7,137,443	7,137,443
1/1/2026			7,137,443	7,137,443
7/1/2026			7,137,443	7,137,443
1/1/2027			7,137,443	7,137,443
7/1/2027			7,137,443	7,137,443
1/1/2028			7,137,443	7,137,443
7/1/2028			7,137,443	7,137,443
1/1/2029			7,137,443	7,137,443
7/1/2029			7,137,443	7,137,443
1/1/2030			7,137,443	7,137,443
7/1/2030			7,137,443	7,137,443
1/1/2031	24,825,000	3.37%	7,137,443	31,962,443
7/1/2031			6,718,893	6,718,893
1/1/2032	25,660,000	3.42%	6,718,893	32,378,893
7/1/2032			6,279,851	6,279,851
1/1/2033	26,540,000	3.59%	6,279,851	32,819,851
7/1/2033			5,803,856	5,803,856
1/1/2034	27,490,000	3.59%	5,803,856	33,293,856
7/1/2034			5,310,823	5,310,823
1/1/2035	28,470,000	3.59%	5,310,823	33,780,823
7/1/2035			4,800,213	4,800,213
1/1/2036	29,490,000	3.59%	4,800,213	34,290,213
7/1/2036			4,271,310	4,271,310
1/1/2037	30,545,000	3.59%	4,271,310	34,816,310
7/1/2037			3,723,485	3,723,485
1/1/2038	31,635,000	3.59%	3,723,485	35,358,485
7/1/2038			3,156,112	3,156,112
1/1/2039	32,765,000	3.59%	3,156,112	35,921,112
7/1/2039			2,568,471	2,568,471
01/01/2040	33,940,000	3.59%	2,568,471	36,508,471
07/01/2040			1,959,757	1,959,757
01/01/2041	35,150,000	3.59%	1,959,757	37,109,757
07/01/2041			1,329,342	1,329,342
01/01/2042	36,410,000	3.59%	1,329,342	37,739,342
07/01/2042			676,329	676,329
01/01/2043	37,710,000	3.59%	676,329	38,386,329
Total	\$ 400,630,000	\$	250,220,623	\$ 650,850,623

Sales Tax Securitization Bonds
Original Par Value- \$171,040,000
Trustee- Bank of New York Mellon
Dated Date- December 14, 2017
Taxable Series 2017C

Date	Principal	Coupon	Interest	Debt Service
7/1/2020			2,622,590	2,622,590
1/1/2021			2,622,590	2,622,590
7/1/2021			2,622,590	2,622,590
1/1/2022	12,000,000	2.60%	2,622,590	14,622,590
7/1/2022			2,466,830	2,466,830
1/1/2023	17,905,000	2.75%	2,466,830	20,371,830
7/1/2023			2,220,278	2,220,278
1/1/2024	18,400,000	2.85%	2,220,278	20,620,278
7/1/2024			1,957,710	1,957,710
1/1/2025	18,925,000	2.98%	1,957,710	20,882,710
7/1/2025			1,675,728	1,675,728
1/1/2026	19,490,000	3.11%	1,675,728	21,165,728
7/1/2026			1,373,146	1,373,146
1/1/2027	20,090,000	3.18%	1,373,146	21,463,146
7/1/2027			1,053,715	1,053,715
1/1/2028	20,730,000	3.23%	1,053,715	21,783,715
7/1/2028			718,925	718,925
1/1/2029	21,400,000	3.28%	718,925	22,118,925
7/1/2029			367,965	367,965
1/1/2030	22,100,000	3.33%	367,965	22,467,965
Total	\$ 171,040,000		\$ 34,158,953	\$ 205,198,953

Sales Tax Securitization Bonds
Original Par Value- \$376,305,000
Trustee- Bank of New York Mellon
Dated Date- February 22, 2018
Tax-Exempt Series 2018A

Date	Principal	Coupon	Interest	Debt Service
7/1/2020			8,907,625	8,907,625
1/1/2021			8,907,625	8,907,625
7/1/2021			8,907,625	8,907,625
1/1/2022			8,907,625	8,907,625
7/1/2022			8,907,625	8,907,625
1/1/2023			8,907,625	8,907,625
7/1/2023			8,907,625	8,907,625
1/1/2024			8,907,625	8,907,625
7/1/2024			8,907,625	8,907,625
1/1/2025			8,907,625	8,907,625
7/1/2025			8,907,625	8,907,625
1/1/2026			8,907,625	8,907,625
7/1/2026			8,907,625	8,907,625
1/1/2027			8,907,625	8,907,625
7/1/2027			8,907,625	8,907,625
1/1/2028			8,907,625	8,907,625
7/1/2028			8,907,625	8,907,625
1/1/2029			8,907,625	8,907,625
7/1/2029			8,907,625	8,907,625
1/1/2030			8,907,625	8,907,625
7/1/2030			8,907,625	8,907,625
1/1/2031	16,920,000	5.00%	8,907,625	25,827,625
7/1/2031			8,484,625	8,484,625
1/1/2032	17,770,000	5.00%	8,484,625	26,254,625
7/1/2032			8,040,375	8,040,375
1/1/2033	18,655,000	5.00%	8,040,375	26,695,375
7/1/2033			7,574,000	7,574,000
1/1/2034	19,590,000	5.00%	7,574,000	27,164,000
7/1/2034			7,084,250	7,084,250
1/1/2035	20,575,000	5.00%	7,084,250	27,659,250
7/1/2035			6,569,875	6,569,875
1/1/2036	21,605,000	5.00%	6,569,875	28,174,875
7/1/2036			6,029,750	6,029,750
1/1/2037	22,690,000	5.00%	6,029,750	28,719,750
7/1/2037			5,462,500	5,462,500
1/1/2038	23,830,000	5.00%	5,462,500	29,292,500
7/1/2038			4,866,750	4,866,750
1/1/2039	17,560,000	5.00%	4,866,750	22,426,750
7/1/2039			4,427,750	4,427,750
1/1/2040	18,440,000	5.00%	4,427,750	22,867,750
7/1/2040			3,966,750	3,966,750
1/1/2041	19,090,000		3,966,750	23,056,750
7/1/2041			3,542,975	3,542,975
1/1/2042	19,935,000		3,542,975	23,477,975
7/1/2042			3,100,425	3,100,425
1/1/2043	20,820,000		3,100,425	23,920,425
7/1/2043			2,638,250	2,638,250
1/1/2044	21,745,000		2,638,250	24,383,250
7/1/2044			2,155,525	2,155,525
1/1/2045	22,710,000		2,155,525	24,865,525
7/1/2045			1,651,375	1,651,375
1/1/2046	23,720,000		1,651,375	25,371,375
7/1/2046			1,124,825	1,124,825
1/1/2047	24,775,000		1,124,825	25,899,825
7/1/2047			574,850	574,850
1/1/2048	25,875,000		574,850	26,449,850
Total	376,305,000		350,557,450	726,862,450

Sales Tax Securitization Bonds
Original Par Value- \$303,975,000
Trustee- Bank of New York Mellon
Dated Date- February 22, 2018
Taxable Series 2018B

Date	Principal	Coupon	Interest	Debt Service
7/1/2020			5,805,923	5,805,923
1/1/2021			5,805,923	5,805,923
7/1/2021			5,805,923	5,805,923
1/1/2022			5,805,923	5,805,923
7/1/2022			5,805,923	5,805,923
1/1/2023			5,805,923	5,805,923
7/1/2023			5,805,923	5,805,923
1/1/2024			5,805,923	5,805,923
7/1/2024			5,805,923	5,805,923
1/1/2025			5,805,923	5,805,923
7/1/2025			5,805,923	5,805,923
1/1/2026			5,805,923	5,805,923
7/1/2026			5,805,923	5,805,923
1/1/2027			5,805,923	5,805,923
7/1/2027			5,805,923	5,805,923
1/1/2028			5,805,923	5,805,923
7/1/2028			5,805,923	5,805,923
1/1/2029			5,805,923	5,805,923
7/1/2029			5,805,923	5,805,923
1/1/2030			5,805,923	5,805,923
7/1/2030			5,805,923	5,805,923
1/1/2031			5,805,923	5,805,923
7/1/2031			5,805,923	5,805,923
1/1/2032			5,805,923	5,805,923
7/1/2032			5,805,923	5,805,923
1/1/2033			5,805,923	5,805,923
7/1/2033			5,805,923	5,805,923
1/1/2034			5,805,923	5,805,923
7/1/2034			5,805,923	5,805,923
1/1/2035			5,805,923	5,805,923
7/1/2035			5,805,923	5,805,923
1/1/2036			5,805,923	5,805,923
7/1/2036			5,805,923	5,805,923
1/1/2037			5,805,923	5,805,923
7/1/2037			5,805,923	5,805,923
1/1/2038			5,805,923	5,805,923
7/1/2038			5,805,923	5,805,923
1/1/2039	7,735,000	3.82%	5,805,923	13,540,923
7/1/2039			5,658,184	5,658,184
1/1/2040	8,040,000	3.82%	5,658,184	13,698,184
7/1/2040			5,504,620	5,504,620
1/1/2041	8,365,000	3.82%	5,504,620	13,869,620
7/1/2041			5,344,849	5,344,849
1/1/2042	8,695,000	3.82%	5,344,849	14,039,849
7/1/2042			5,178,774	5,178,774
1/1/2043	9,040,000	3.82%	5,178,774	14,218,774
7/1/2043			5,006,110	5,006,110
1/1/2044	48,460,000	3.82%	5,006,110	53,466,110
7/1/2044			4,080,524	4,080,524
1/1/2045	50,365,000	3.82%	4,080,524	54,445,524
7/1/2045			3,118,553	3,118,553
1/1/2046	52,340,000	3.82%	3,118,553	55,458,553
7/1/2046			2,118,859	2,118,859
1/1/2047	54,400,000	3.82%	2,118,859	56,518,859
7/1/2047			1,079,819	1,079,819
1/1/2048	56,535,000	3.82%	1,079,819	57,614,819
Total	\$ 303,975,000	\$	294,805,635	\$ 598,780,635

Sales Tax Securitization Bonds
Original Par Value- \$612,420,000
Trustee- Bank of New York Mellon
Dated Date- December 4, 2018
Tax-Exempt Series 2018C

Date	Principal	Coupon	Interest	Debt Service
7/1/2020			15,945,863	15,945,863
1/1/2021			15,945,863	15,945,863
7/1/2021			15,945,863	15,945,863
1/1/2022	14,760,000	5.00%	15,945,863	30,705,863
7/1/2022			15,576,863	15,576,863
1/1/2023	14,905,000	5.00%	15,576,863	30,481,863
7/1/2023			15,204,238	15,204,238
1/1/2024	15,645,000	5.00%	15,204,238	30,849,238
7/1/2024			14,813,113	14,813,113
1/1/2025	16,430,000	5.00%	14,813,113	31,243,113
7/1/2025			14,402,363	14,402,363
1/1/2026	17,255,000	5.00%	14,402,363	31,657,363
7/1/2026			13,970,988	13,970,988
1/1/2027	18,120,000	5.00%	13,970,988	32,090,988
7/1/2027			13,517,988	13,517,988
1/1/2028	19,590,000	5.00%	13,517,988	33,107,988
7/1/2028			13,028,238	13,028,238
1/1/2029	20,710,000	5.00%	13,028,238	33,738,238
7/1/2029			12,510,488	12,510,488
1/1/2030	21,750,000		12,510,488	34,260,488
7/1/2030			11,921,113	11,921,113
1/1/2031	26,860,000	5.50%	11,921,113	38,781,113
7/1/2031			11,182,463	11,182,463
1/1/2032	28,330,000	5.50%	11,182,463	39,512,463
7/1/2032			10,403,388	10,403,388
1/1/2033	29,895,000		10,403,388	40,298,388
7/1/2033			9,618,775	9,618,775
1/1/2034	22,520,000	5.25%	9,618,775	32,138,775
7/1/2034			9,027,625	9,027,625
1/1/2035	23,700,000	5.25%	9,027,625	32,727,625
7/1/2035			8,405,500	8,405,500
1/1/2036	24,950,000		8,405,500	33,355,500
7/1/2036			7,744,375	7,744,375
1/1/2037			7,744,375	7,744,375
7/1/2037			7,744,375	7,744,375
1/1/2038			7,744,375	7,744,375
7/1/2038			7,744,375	7,744,375
1/1/2039	23,985,000		7,744,375	31,729,375
7/1/2039			7,124,156	7,124,156
1/1/2040	25,225,000		7,124,156	32,349,156
7/1/2040			6,471,856	6,471,856
1/1/2041	26,535,000		6,471,856	33,006,856
7/1/2041			5,785,663	5,785,663
1/1/2042	27,905,000		5,785,663	33,690,663
7/1/2042			5,064,025	5,064,025
1/1/2043	29,350,000		5,064,025	34,414,025
7/1/2043			4,305,000	4,305,000
1/1/2044	29,530,000	5.25%	4,305,000	33,835,000
7/1/2044			3,529,838	3,529,838
1/1/2045	31,085,000	5.25%	3,529,838	34,614,838
7/1/2045			2,713,856	2,713,856
1/1/2046	32,715,000	5.25%	2,713,856	35,428,856
7/1/2046			1,855,088	1,855,088
1/1/2047	34,430,000	5.25%	1,855,088	36,285,088
7/1/2047			951,300	951,300
1/1/2048	36,240,000	5.25%	951,300	37,191,300
Total	\$ 612,420,000	\$	533,017,538	\$ 1,145,437,538

Sales Tax Securitization Bonds
Original Par Value- \$605,430,000
Trustee- Bank of New York Mellon
Dated Date- January 30, 2019
Taxable Series 2019A

Date	Principal	Coupon	Interest	Debt Service
7/1/2020			14,263,950	14,263,950
1/1/2021			14,263,950	14,263,950
7/1/2021			14,263,950	14,263,950
1/1/2022	5,880,000	4.64%	14,263,950	20,143,950
7/1/2022			14,127,622	14,127,622
1/1/2023	6,150,000	4.64%	14,127,622	20,277,622
7/1/2023			13,985,034	13,985,034
1/1/2024	6,440,000	4.64%	13,985,034	20,425,034
7/1/2024			13,835,723	13,835,723
1/1/2025	6,735,000	4.64%	13,835,723	20,570,723
7/1/2025			13,679,572	13,679,572
1/1/2026	7,045,000	4.64%	13,679,572	20,724,572
7/1/2026			13,516,233	13,516,233
1/1/2027	7,370,000	4.64%	13,516,233	20,886,233
7/1/2027			13,345,360	13,345,360
1/1/2028	7,150,000	4.64%	13,345,360	20,495,360
7/1/2028			13,179,587	13,179,587
1/1/2029	7,340,000	4.64%	13,179,587	20,519,587
7/1/2029			13,009,409	13,009,409
1/1/2030	7,680,000	4.64%	13,009,409	20,689,409
7/1/2030			12,831,348	12,831,348
1/1/2031	8,535,000	4.64%	12,831,348	21,366,348
7/1/2031			12,633,464	12,633,464
1/1/2032	8,935,000	4.64%	12,633,464	21,568,464
7/1/2032			12,426,306	12,426,306
1/1/2033	9,345,000	4.64%	12,426,306	21,771,306
7/1/2033			12,209,643	12,209,643
1/1/2034	18,725,000	4.64%	12,209,643	30,934,643
7/1/2034			11,775,504	11,775,504
1/1/2035	19,595,000	4.64%	11,775,504	31,370,504
7/1/2035			11,321,193	11,321,193
1/1/2036	20,500,000	4.64%	11,321,193	31,821,193
7/1/2036			10,845,901	10,845,901
1/1/2037	47,720,000	4.64%	10,845,901	58,565,901
7/1/2037			9,739,513	9,739,513
1/1/2038	49,930,000	4.64%	9,739,513	59,669,513
7/1/2038			8,581,886	8,581,886
1/1/2039	27,995,000	4.64%	8,581,886	36,576,886
7/1/2039			7,932,822	7,932,822
1/1/2040	29,620,000	4.64%	7,932,822	37,552,822
7/1/2040			7,246,082	7,246,082
1/1/2041	31,250,000	4.79%	7,246,082	38,496,082
7/1/2041			6,498,113	6,498,113
1/1/2042	32,740,000	4.79%	6,498,113	39,238,113
7/1/2042			5,714,481	5,714,481
1/1/2043	34,300,000	4.79%	5,714,481	40,014,481
7/1/2043			4,893,511	4,893,511
1/1/2044	37,265,000	4.79%	4,893,511	42,158,511
7/1/2044			4,001,573	4,001,573
1/1/2045	38,990,000	4.79%	4,001,573	42,991,573
7/1/2045			3,068,347	3,068,347
1/1/2046	40,810,000	4.79%	3,068,347	43,878,347
7/1/2046			2,091,560	2,091,560
1/1/2047	42,700,000	4.79%	2,091,560	44,791,560
7/1/2047			1,069,535	1,069,535
1/1/2048	44,685,000	4.79%	1,069,535	45,754,535
Total	\$ 605,430,000	\$	564,174,442	\$ 1,169,604,442