

Sales Tax Securitization Corporation (STSC)

Total Second Lien Debt Outstanding

Date	Principal	Interest	Capitalized Interest	Debt Service
07/01/2020	-	16,618,115	16,618,115	-
01/01/2021	-	19,809,673	19,809,673	-
07/01/2021	-	19,809,673	19,809,673	-
01/01/2022	-	19,809,673	19,809,673	-
07/01/2022	-	19,809,673	-	19,809,673
01/01/2023	24,405,000	19,809,673	-	44,214,673
07/01/2023	-	19,550,004	-	19,550,004
01/01/2024	52,910,000	19,550,004	-	72,460,004
07/01/2024	-	18,961,380	-	18,961,380
01/01/2025	54,090,000	18,961,380	-	73,051,380
07/01/2025	-	17,978,414	-	17,978,414
01/01/2026	56,055,000	17,978,414	-	74,033,414
07/01/2026	-	16,577,039	-	16,577,039
01/01/2027	58,860,000	16,577,039	-	75,437,039
07/01/2027	-	15,105,539	-	15,105,539
01/01/2028	61,800,000	15,105,539	-	76,905,539
07/01/2028	-	13,560,539	-	13,560,539
01/01/2029	64,890,000	13,560,539	-	78,450,539
07/01/2029	-	11,938,289	-	11,938,289
01/01/2030	68,135,000	11,938,289	-	80,073,289
07/01/2030	-	10,234,914	-	10,234,914
01/01/2031	69,315,000	10,234,914	-	79,549,914
07/01/2031	-	9,244,749	-	9,244,749
01/01/2032	44,235,000	9,244,749	-	53,479,749
07/01/2032	-	8,590,735	-	8,590,735
01/01/2033	41,360,000	8,590,735	-	49,950,735
07/01/2033	-	7,968,887	-	7,968,887
01/01/2034	51,930,000	7,968,887	-	59,898,887
07/01/2034	-	7,175,137	-	7,175,137
01/01/2035	47,385,000	7,175,137	-	54,560,137
07/01/2035	-	6,439,011	-	6,439,011
01/01/2036	41,330,000	6,439,011	-	47,769,011
07/01/2036	-	5,405,761	-	5,405,761
01/01/2037	40,785,000	5,405,761	-	46,190,761
07/01/2037	-	4,386,136	-	4,386,136
01/01/2038	43,445,000	4,386,136	-	47,831,136
07/01/2038	-	3,517,236	-	3,517,236
01/01/2039	25,935,000	3,517,236	-	29,452,236
07/01/2039	-	2,998,536	-	2,998,536
01/01/2040	56,390,000	2,998,536	-	59,388,536
07/01/2040	-	1,938,471	-	1,938,471
01/01/2041	58,510,000	1,938,471	-	60,448,471
07/01/2041	-	940,583	-	940,583
01/01/2042	27,115,000	940,583	-	28,055,583
07/01/2042	-	478,137	-	478,137
01/01/2043	28,035,000	478,137	-	28,513,137
Total	\$ 1,016,915,000	\$ 481,645,485	\$ 76,047,135	\$ 1,422,513,350

Second Lien Sales Tax Securitization Bonds

Original Par Value- \$521,105,000

Trustee- Bank of New York Mellon

Dated Date- January 30, 2020

Tax-Exempt Series 2020A

Date	Principal	Coupon	Interest	Capitalized Interest	Debt Service
7/1/2020	-	-	10,497,667	10,497,667	-
1/1/2021	-	-	12,513,775	12,513,775	-
7/1/2021	-	-	12,513,775	12,513,775	-
1/1/2022	-	-	12,513,775	12,513,775	-
7/1/2022	-	-	12,513,775	-	12,513,775
1/1/2023	-	-	12,513,775	-	12,513,775
7/1/2023	-	-	12,513,775	-	12,513,775
1/1/2024	-	-	12,513,775	-	12,513,775
7/1/2024	-	-	12,513,775	-	12,513,775
1/1/2025	26,480,000	5.00%	12,513,775	-	38,993,775
7/1/2025	-	-	11,851,775	-	11,851,775
1/1/2026	56,055,000	5.00%	11,851,775	-	67,906,775
7/1/2026	-	-	10,450,400	-	10,450,400
1/1/2027	58,860,000	5.00%	10,450,400	-	69,310,400
7/1/2027	-	-	8,978,900	-	8,978,900
1/1/2028	61,800,000	5.00%	8,978,900	-	70,778,900
7/1/2028	-	-	7,433,900	-	7,433,900
1/1/2029	64,890,000	5.00%	7,433,900	-	72,323,900
7/1/2029	-	-	5,811,650	-	5,811,650
1/1/2030	68,135,000	5.00%	5,811,650	-	73,946,650
7/1/2030	-	-	4,108,275	-	4,108,275
1/1/2031	-	-	4,108,275	-	4,108,275
7/1/2031	-	-	4,108,275	-	4,108,275
1/1/2032	-	-	4,108,275	-	4,108,275
7/1/2032	-	-	4,108,275	-	4,108,275
1/1/2033	-	-	4,108,275	-	4,108,275
7/1/2033	-	-	4,108,275	-	4,108,275
1/1/2034	-	-	4,108,275	-	4,108,275
7/1/2034	-	-	4,108,275	-	4,108,275
1/1/2035	-	-	4,108,275	-	4,108,275
7/1/2035	-	-	4,108,275	-	4,108,275
1/1/2036	41,330,000	5.00%	4,108,275	-	45,438,275
7/1/2036	-	-	3,075,025	-	3,075,025
1/1/2037	40,785,000	5.00%	3,075,025	-	43,860,025
7/1/2037	-	-	2,055,400	-	2,055,400
1/1/2038	43,445,000	4.00%	2,055,400	-	45,500,400
7/1/2038	-	-	1,186,500	-	1,186,500
1/1/2039	25,935,000	4.00%	1,186,500	-	27,121,500
7/1/2039	-	-	667,800	-	667,800
1/1/2040	33,390,000	4.00%	667,800	-	34,057,800
Total	\$ 521,105,000	\$	\$ 275,443,642	\$ 48,038,992	\$ 748,509,650

Second Lien Sales Tax Securitization Bonds

Original Par Value- \$495,810,000

Trustee- Bank of New York Mellon

Dated Date- January 30, 2020

Taxable Series 2020B

Date	Principal	Coupon	Interest	Capitalized Interest	Debt Service
7/1/2020	-	-	6,120,448	6,120,448	-
1/1/2021	-	-	7,295,898	7,295,898	-
7/1/2021	-	-	7,295,898	7,295,898	-
1/1/2022	-	-	7,295,898	7,295,898	-
7/1/2022	-	-	7,295,898	-	7,295,898
1/1/2023	24,405,000	2.13%	7,295,898	-	31,700,898
7/1/2023	-	-	7,036,229	-	7,036,229
1/1/2024	52,910,000	2.23%	7,036,229	-	59,946,229
7/1/2024	-	-	6,447,605	-	6,447,605
1/1/2025	27,610,000	2.33%	6,447,605	-	34,057,605
7/1/2025	-	-	6,126,639	-	6,126,639
1/1/2026	-	-	6,126,639	-	6,126,639
7/1/2026	-	-	6,126,639	-	6,126,639
1/1/2027	-	-	6,126,639	-	6,126,639
7/1/2027	-	-	6,126,639	-	6,126,639
1/1/2028	-	-	6,126,639	-	6,126,639
7/1/2028	-	-	6,126,639	-	6,126,639
1/1/2029	-	-	6,126,639	-	6,126,639
7/1/2029	-	-	6,126,639	-	6,126,639
1/1/2030	-	-	6,126,639	-	6,126,639
7/1/2030	-	-	6,126,639	-	6,126,639
1/1/2031	69,315,000	2.86%	6,126,639	-	75,441,639
7/1/2031	-	-	5,136,474	-	5,136,474
1/1/2032	44,235,000	2.96%	5,136,474	-	49,371,474
7/1/2032	-	-	4,482,460	-	4,482,460
1/1/2033	41,360,000	3.01%	4,482,460	-	45,842,460
7/1/2033	-	-	3,860,612	-	3,860,612
1/1/2034	51,930,000	3.06%	3,860,612	-	55,790,612
7/1/2034	-	-	3,066,862	-	3,066,862
1/1/2035	47,385,000	3.11%	3,066,862	-	50,451,862
7/1/2035	-	-	2,330,736	-	2,330,736
1/1/2036	-	-	2,330,736	-	2,330,736
7/1/2036	-	-	2,330,736	-	2,330,736
1/1/2037	-	-	2,330,736	-	2,330,736
7/1/2037	-	-	2,330,736	-	2,330,736
1/1/2038	-	-	2,330,736	-	2,330,736
7/1/2038	-	-	2,330,736	-	2,330,736
1/1/2039	-	-	2,330,736	-	2,330,736
7/1/2039	-	-	2,330,736	-	2,330,736
1/1/2040	23,000,000	3.41%	2,330,736	-	25,330,736
7/1/2040	-	-	1,938,471	-	1,938,471
1/1/2041	58,510,000	3.41%	1,938,471	-	60,448,471
7/1/2041	-	-	940,583	-	940,583
1/1/2042	27,115,000	3.41%	940,583	-	28,055,583
7/1/2042	-	-	478,137	-	478,137
1/1/2043	28,035,000	3.41%	478,137	-	28,513,137
Total	\$ 495,810,000	\$	\$ 206,201,843	\$ 28,008,143	\$ 674,003,700