

**REQUEST FOR PROPOSALS**  
**INDEPENDENT REGISTERED MUNICIPAL ADVISORS**  
**August 5, 2019**  
**City of Chicago**  
**and**  
**Sales Tax Securitization Corporation**

Below please find the question the City has received in connection with its request for proposals (RFP) in order to engage the services of one or more Financial Advisors to serve as an “Independent Registered Municipal Advisor” (“IRMA”) pursuant to the “IRMA” exemption provided by Rule 15Ba1-1 (the “Rule”) adopted by the U.S. Securities and Exchange Commission (the “SEC”), as well as the City’s response below in italics.

1. Please confirm that there are only two questions that we answer listed on page 2 - Response Requirements?

*Yes, there are only two required questions to answer.*