



March 31, 2018

**RE: Sales Tax Securitization Corporation Unaudited Quarterly Sales Tax Report**

**First Quarter 2018**

Enclosed please find the unaudited quarterly sales tax report for the Sales Tax Securitization Corporation ("STSC") for the three months ended March 31, 2018.

This statement has been prepared on a cash basis and is unaudited. Neither the STSC's independent auditors nor any other independent accountants have compiled, examined, or performed any procedures with respect to the information contained in these statements nor have they expressed any opinion or any other form of assurance on such information. The information in the statements is subject to change or revision without notice.



Sales Tax Securitization Corporation  
 Quarterly Sales Tax Report (Unaudited)  
 First Quarter, 2018

| Year                     | Quarter | Month    | Monthly Sales Tax Receipts |                        |                         |                         |                          | Total Withholdings      | Residual Paid to City of Chicago |
|--------------------------|---------|----------|----------------------------|------------------------|-------------------------|-------------------------|--------------------------|-------------------------|----------------------------------|
|                          |         |          | Home Rule                  |                        | Local Share             |                         | Total                    |                         |                                  |
|                          |         |          | Occupation Tax             | Use Tax                | Occupation Tax          | Use Tax                 |                          |                         |                                  |
| 2018                     | 1st     | January  | \$ 21,868,196.42           | \$ 2,854,817.90        | \$ 24,311,665.47        | \$ 7,308,900.90         | \$ 56,343,580.69         | \$ 15,639,703.23        | \$ 40,703,877.46                 |
|                          |         | February | 21,011,215.20              | 2,915,018.53           | 23,301,410.00           | 8,323,515.67            | 55,551,159.40            | -                       | 55,551,159.40                    |
|                          |         | March    | 24,646,687.55              | 2,937,857.58           | 27,226,265.09           | 10,288,856.41           | 65,099,666.63            | 10,544,709.05           | 54,554,957.58                    |
| First Quarter 2018 Total |         |          | <u>\$ 67,526,099.17</u>    | <u>\$ 8,707,694.01</u> | <u>\$ 74,839,340.56</u> | <u>\$ 25,921,272.98</u> | <u>\$ 176,994,406.72</u> | <u>\$ 26,184,412.28</u> | <u>\$ 150,809,994.44</u>         |

| Year                     | Quarter | Month    | Monthly Withholdings   |                        |                        |                        |                        | Operating Fund       | Total Withholdings      |
|--------------------------|---------|----------|------------------------|------------------------|------------------------|------------------------|------------------------|----------------------|-------------------------|
|                          |         |          | By Series              |                        |                        |                        |                        |                      |                         |
|                          |         |          | 2017A                  | 2017B                  | 2017C                  | 2018A                  | 2018B                  |                      |                         |
| 2018                     | 1st     | January  | \$ 4,707,889.58        | \$ 7,811,534.48        | \$ 2,870,279.17        |                        |                        | \$ 250,000.00        | \$ 15,639,703.23        |
|                          |         | February | -                      | -                      | -                      |                        |                        | -                    | -                       |
|                          |         | March    | -                      | -                      | -                      | 6,383,797.92           | 4,160,911.13           | -                    | 10,544,709.05           |
| First Quarter 2018 Total |         |          | <u>\$ 4,707,889.58</u> | <u>\$ 7,811,534.48</u> | <u>\$ 2,870,279.17</u> | <u>\$ 6,383,797.92</u> | <u>\$ 4,160,911.13</u> | <u>\$ 250,000.00</u> | <u>\$ 26,184,412.28</u> |

UNAUDITED