



January 2, 2020

RE: Sales Tax Securitization Corporation Unaudited Quarterly Sales Tax Report

Fourth Quarter 2019

Enclosed please find the unaudited quarterly sales tax report for the Sales Tax Securitization Corporation ("STSC") for the twelve months ended December 31, 2019.

This statement has been prepared on a cash basis and is unaudited. Neither the STSC's independent auditors nor any other independent accountants have compiled, examined, or performed any procedures with respect to the information contained in these statements nor have they expressed any opinion or any other form of assurance on such information. The information in the statements is subject to change or revision without notice.

Monthly Sales Tax Receipts

| Year | Quarter | Month | Home Rule | | Local Share | | Total | Total Withholdings | Residual Paid to City of Chicago |
|---------------------------|---------|-----------|-------------------|------------------|-------------------|-------------------|-------------------|--------------------|----------------------------------|
| | | | Occupation Tax | Use Tax | Occupation Tax | Use Tax | | | |
| 2019 | 1st | January | \$ 23,379,189.54 | \$ 3,141,154.31 | \$ 25,863,625.61 | \$ 8,832,095.23 | \$ 61,216,064.69 | \$ 45,235,808.15 | \$ 15,980,256.54 |
| | | February | 21,778,212.20 | 3,017,162.15 | 24,105,343.91 | 9,675,791.12 | 58,576,509.38 | 12,340,868.79 | 46,235,640.59 |
| | | March | 25,002,116.56 | 3,136,767.05 | 27,465,361.57 | 11,510,451.19 | 67,114,696.37 | 375,000.00 | 66,739,696.37 |
| First Quarter 2019 Total | | | \$ 70,159,518.30 | \$ 9,295,083.51 | \$ 77,434,331.09 | \$ 30,018,337.54 | \$ 186,907,270.44 | \$ 57,951,676.94 | \$ 128,955,593.50 |
| 2019 | 2nd | April | \$ 17,399,625.20 | \$ 2,320,097.25 | \$ 20,426,070.74 | \$ 7,058,272.66 | \$ 47,204,065.85 | \$ 375,000.00 | \$ 46,829,065.85 |
| | | May | 17,889,295.37 | 2,703,130.04 | 20,812,542.74 | 7,993,234.77 | 49,398,202.92 | 375,000.00 | 49,023,202.92 |
| | | June | 22,088,003.54 | 3,662,676.46 | 24,942,978.14 | 8,962,695.53 | 59,656,353.67 | 375,000.00 | 59,281,353.67 |
| Second Quarter 2019 Total | | | \$ 57,376,924.11 | \$ 8,685,903.75 | \$ 66,181,591.62 | \$ 24,014,202.96 | \$ 156,258,622.44 | \$ 1,125,000.00 | \$ 155,133,622.44 |
| 2019 | 3rd | July | \$ 21,729,700.38 | \$ 3,281,409.17 | \$ 24,525,211.31 | \$ 8,531,875.10 | \$ 58,068,195.96 | \$ 58,068,195.96 | \$ - |
| | | August | 23,752,969.98 | 3,453,315.82 | 26,382,917.15 | 8,564,815.53 | 62,154,018.48 | 1,666,821.37 | 60,487,197.11 |
| | | September | 24,771,900.01 | 3,351,685.17 | 27,000,587.14 | 8,691,939.55 | 63,816,111.87 | - | 63,816,111.87 |
| Third Quarter 2019 Total | | | \$ 70,254,570.37 | \$ 10,086,410.16 | \$ 77,908,715.60 | \$ 25,788,630.18 | \$ 184,038,326.31 | \$ 59,735,017.33 | \$ 124,303,308.98 |
| 2019 | 4th | October | \$ 23,546,798.11 | \$ 3,425,187.68 | \$ 26,266,858.56 | \$ 8,910,283.83 | \$ 62,149,128.18 | \$ - | \$ 62,149,128.18 |
| | | November | 24,012,159.53 | 3,523,679.70 | 26,287,445.04 | 8,574,620.49 | 62,397,904.76 | - | 62,397,904.76 |
| | | December | 23,662,172.52 | 3,028,023.79 | 25,884,309.85 | 9,494,557.56 | 62,069,063.72 | - | 62,069,063.72 |
| Fourth Quarter 2019 Total | | | \$ 71,221,130.16 | \$ 9,976,891.17 | \$ 78,438,613.45 | \$ 26,979,461.88 | \$ 186,616,096.66 | \$ - | \$ 186,616,096.66 |
| Total Year to Date | | | \$ 269,012,142.94 | \$ 38,044,288.59 | \$ 299,963,251.76 | \$ 106,800,632.56 | \$ 713,820,315.85 | \$ 118,811,694.27 | \$ 595,008,621.58 |



SALES TAX SECURITIZATION CORPORATION

Sales Tax Securitization Corporation
 Quarterly Sales Tax Report (Unaudited)
 Fourth Quarter, 2019

| Year | Quarter | Month | Monthly Withholdings | | | | | Operating Fund | Total Withholdings | | |
|---------------------------|---------|-----------|----------------------|------------------|-----------------|------------------|------------------|------------------|--------------------|------------------|-------------------|
| | | | By Series | | | | | | | | |
| | | | 2017A | 2017B | 2017C | 2018A | 2018B | | | 2018C | 2019A |
| 2019 | 1st | January | \$ 4,655,675.07 | \$ 7,090,584.88 | \$ 2,621,464.15 | \$ 8,886,153.26 | \$ 5,788,566.10 | \$ 15,945,862.50 | \$ - | \$ 45,235,808.15 | |
| | | February | 375,000.00 | - | - | - | - | - | 11,965,868.79 | - | 12,340,868.79 |
| | | March | 375,000.00 | - | - | - | - | - | - | - | 375,000.00 |
| First Quarter 2019 Total | | | \$ 5,405,675.07 | \$ 7,090,584.88 | \$ 2,621,464.15 | \$ 8,886,153.26 | \$ 5,788,566.10 | \$ 15,945,862.50 | \$ 11,965,868.79 | \$ 247,502.18 | \$ 57,951,676.94 |
| 2019 | 2nd | April | \$ 375,000.00 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 375,000.00 |
| | | May | 375,000.00 | - | - | - | - | - | - | - | 375,000.00 |
| | | June | 375,000.00 | - | - | - | - | - | - | - | 375,000.00 |
| Second Quarter 2019 Total | | | \$ 1,125,000.00 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 1,125,000.00 |
| 2019 | 3rd | July | \$ 4,574,850.03 | \$ 6,982,114.20 | \$ 2,565,516.03 | \$ 8,713,772.96 | \$ 5,679,571.21 | \$ 15,598,840.94 | \$ 13,953,530.59 | \$ - | \$ 58,068,195.96 |
| | | August | 476,774.97 | 155,328.48 | 57,074.07 | 193,852.04 | 126,351.29 | 347,021.56 | 310,418.96 | - | 1,666,821.37 |
| | | September | - | - | - | - | - | - | - | - | - |
| Third Quarter 2019 Total | | | \$ 5,051,625.00 | \$ 7,137,442.68 | \$ 2,622,590.10 | \$ 8,907,625.00 | \$ 5,805,922.50 | \$ 15,945,862.50 | \$ 14,263,949.55 | \$ - | \$ 59,735,017.33 |
| 2019 | 4th | October | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | | November | - | - | - | - | - | - | - | - | - |
| | | December | - | - | - | - | - | - | - | - | - |
| Fourth Quarter 2019 Total | | | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Year to Date | | | \$ 11,582,300.07 | \$ 14,228,027.56 | \$ 5,244,054.25 | \$ 17,793,778.26 | \$ 11,594,488.60 | \$ 31,891,725.00 | \$ 26,229,818.34 | \$ 247,502.18 | \$ 118,811,694.27 |

UNAUDITED