

**SALES TAX SECURITIZATION CORPORATION
BOARD OF DIRECTORS
NOTICE AND AGENDA OF MEETING**

Date and Time:

October 11, 2024
10:00 AM CT

Location:

City Hall
121 North LaSalle Street
Room 1103

Video Conference:

Microsoft Teams Link
Meeting ID: 280 683 355 438
Password: tKUf5w

Audio Only:

Dial In: +1 872-242-9480
Meeting ID: 852659525#

Members of the public attending remotely can send comments to info@salestaxsecuritizationcorporation.com, and such comments will be read during this meeting.

Agenda:

The subject matters to be discussed are included below on this proposed agenda.

- I. Welcome, Introduction, and Public Comments
- II. Consideration of Resolution to Elect Vice-President and Secretary-Treasurer
- III. Consideration of Resolution to Approve a Budget for Fiscal Year 2025
- IV. Consideration of Resolution to Authorize the Delegation of Authority to any Authorized Officer of the Corporation and the Approval of the Issuance of the Corporation's (i) Sales Tax Securitization Bonds, Refunding Series 2024A; (ii) Second Lien Sales Tax Securitization Bonds, Refunding Series 2024A; and (iii) Second Lien Sales Tax Securitization Bonds, Taxable Refunding Series 2024B
- V. Other Business and Adjournment