

**GENERAL OBLIGATION AND REVENUE BONDS
SUMMARY OF DEBT SERVICE REQUIREMENTS
As of October 1, 2020**

GENERAL OBLIGATION BONDS	Total Debt		
	Interest	Principal	Total (a)
<u>GENERAL FUND NON-SELF LIQUIDATING (b)</u>			
Fixed Rate	\$ 42,422,631,923.40	\$ 68,564,615,000.00	\$ 110,987,246,923.40
Variable Rate (c)	143,518,433.98	2,628,290,000.00	2,771,808,433.98
 <u>ENTERPRISE FUND SELF LIQUIDATING</u>			
Fixed Rate	450,459,026.12	875,550,000.00	1,326,009,026.12
 REVENUE BONDS			
<u>GENERAL FUND LEASE-REVENUE</u>			
Lease-Revenue	3,566,616,852.67	8,319,015,000.00	11,885,631,852.67
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General Fund and Lease-Revenue Total (d)	\$ 46,583,226,236.17	\$ 80,387,470,000.00	\$ 126,970,696,236.17

(a) Includes scheduled mandatory sinking fund payments.

(b) Does not include outstanding commercial paper.

(c) The estimate of future interest payments is based on rates in effect as of October 1, 2020. The interest rates for the daily, weekly and monthly rate bonds range from 0.04-0.93%. The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"). The Prop 1B Put Bonds will bear interest at the fixed rate until their respective reset date, and are assumed to bear the fixed rate from their respective reset date until maturity.

(d) Estimated interest included.

SOURCE: State of California, Office of the Treasurer.