

**STATE PUBLIC WORKS BOARD AND
OTHER LEASE-REVENUE FINANCING
OUTSTANDING ISSUES
As of September 1, 2021**

<u>GENERAL FUND SUPPORTED ISSUES^(a):</u>	<u>Outstanding^(b)</u>
State Public Works Board Issues (by Facility Lessee)	
Board of State and Community Corrections	\$ 79,165,000
California Community Colleges	102,700,000
California Department of Corrections and Rehabilitation	3,696,265,000
California Department of Forestry and Fire Protection	214,430,000
California Department of Veterans Affairs	241,705,000
Department of Developmental Services	85,085,000
Department of Education	116,145,000
Department of General Services	987,885,000
Department of Public Health	66,010,000
Department of State Hospitals	268,515,000
Judicial Council	1,926,325,000
Other State Facilities	255,255,000
Trustees of the California State University	96,805,000
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Total State Public Works Board Issues	\$ 8,136,290,000
Total Non-State Public Works Board State Facilities Issues^(c)	\$ 72,350,000
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Total General Fund Supported Issues	\$ 8,208,640,000
TOTAL	<u><u>\$ 8,208,640,000</u></u>

(a) Lease payments that secure each of these issues are payable from the operating budget of the respective lessees.

The operating budgets of the lessees are primarily, but not exclusively, derived from the General Fund.

(b) Does not include \$502,615,000 of State Public Works Board ("SPWB") Lease Revenue Refunding Bonds 2021 Series A (Various Capital Projects) sold on October 28, 2020 (the "2021A Bonds"), and expected to be issued on October 14, 2021; the proceeds from the SPWB 2021A Bonds are expected to refund \$603,880,000 of outstanding SPWB bonds.

Does not include \$585,545,000 of SPWB Lease Revenue Refunding Bonds 2022 Series A (Various Capital Projects) and \$109,930,000 of SPWB Lease Revenue Refunding Bonds (Department of Corrections and Rehabilitation) 2022 Series B (Kern Valley State Prison) sold on March 23, 2021 (the "2022A and 2022B Bonds"), and expected to be issued on March 17, 2022; the proceeds from the SPWB 2022A and 2022B Bonds are expected to refund \$879,350,000 of outstanding SPWB bonds.

(c) Includes \$22,840,000 Sacramento City Financing Authority Lease-Revenue Refunding Bonds State of California - Cal/EPA Building, 2013 Series A, which are supported by lease payments from the California Environmental Protection Agency; these lease payments are subject to annual appropriation by the State Legislature.

SOURCE: State of California, Office of the Treasurer.