

**STATE PUBLIC WORKS BOARD AND
OTHER LEASE-REVENUE FINANCING
OUTSTANDING ISSUES
As of June 1, 2021**

| <u>GENERAL FUND SUPPORTED ISSUES^(a):</u> | <u>Outstanding^(b)</u> |
|---|---|
| State Public Works Board Issues (by Facility Lessee) | |
| Board of State and Community Corrections | \$ 79,165,000 |
| California Community Colleges | 102,700,000 |
| California Department of Corrections and Rehabilitation | 3,782,740,000 |
| California Department of Forestry and Fire Protection | 214,430,000 |
| California Department of Veterans Affairs | 241,705,000 |
| Department of Developmental Services | 85,085,000 |
| Department of Education | 116,145,000 |
| Department of General Services | 987,885,000 |
| Department of Public Health | 66,010,000 |
| Department of State Hospitals | 269,405,000 |
| Judicial Council | 1,927,700,000 |
| Other State Facilities | 255,255,000 |
| Trustees of the California State University | 137,350,000 |
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| Total State Public Works Board Issues | \$ 8,265,575,000 |
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| Total Non-State Public Works Board State Facilities Issues^(c) | \$ 72,350,000 |
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| Total General Fund Supported Issues | \$ 8,337,925,000 |
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| TOTAL | <u><u>\$ 8,337,925,000</u></u> |

(a) Lease payments that secure each of these issues are payable from the operating budget of the respective lessees.

The operating budgets of the lessees are primarily, but not exclusively, derived from the General Fund.

(b) Does not include \$502,615,000 of State Public Works Board ("SPWB") Lease Revenue Refunding Bonds 2021 Series A (Various Capital Projects) sold on October 28, 2020 (the "2021A Bonds"), and expected to be issued on October 14, 2021; the proceeds from the SPWB 2021A Bonds are expected to refund \$603,880,000 of outstanding SPWB bonds.

Does not include \$585,545,000 of SPWB Lease Revenue Refunding Bonds 2022 Series A (Various Capital Projects) and \$109,930,000 of SPWB Lease Revenue Refunding Bonds (Department of Corrections and Rehabilitation) 2022 Series B (Kern Valley State Prison) sold on March 23, 2021 (the "2022A and 2022B Bonds"), and expected to be issued on March 17, 2022; the proceeds from the SPWB 2022A and 2022B Bonds are expected to refund \$879,350,000 of outstanding SPWB bonds.

(c) Includes \$22,840,000 Sacramento City Financing Authority Lease-Revenue Refunding Bonds State of California - Cal/EPA Building, 2013 Series A, which are supported by lease payments from the California Environmental Protection Agency; these lease payments are subject to annual appropriation by the State Legislature.

SOURCE: State of California, Office of the Treasurer.