

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT**

**Fixed Rate
November 1, 2021**

Fiscal Year Ending June 30	Current Debt (a)		
	Interest (b)	Principal	Total (c)
2022 (d)	209,424,217.62	299,740,000.00	509,164,217.62
2023	375,236,992.90	478,110,000.00	853,346,992.90
2024	351,955,931.88	475,815,000.00	827,770,931.88
2025	328,282,441.12	494,985,000.00	823,267,441.12
2026	303,477,713.61	512,925,000.00	816,402,713.61
2027	277,679,503.86	542,385,000.00	820,064,503.86
2028	250,742,309.95	556,055,000.00	806,797,309.95
2029	223,134,239.08	523,220,000.00	746,354,239.08
2030	197,065,080.13	516,185,000.00	713,250,080.13
2031	171,891,570.58	510,475,000.00	682,366,570.58
2032	145,783,665.32	524,180,000.00	669,963,665.32
2033	118,638,538.14	472,025,000.00	590,663,538.14
2034	94,444,554.42	457,675,000.00	552,119,554.42
2035	70,474,824.06	421,210,000.00	491,684,824.06
2036	51,594,943.76	282,895,000.00	334,489,943.76
2037	38,492,943.76	272,230,000.00	310,722,943.76
2038	25,292,150.01	203,025,000.00	228,317,150.01
2039	16,003,387.51	148,485,000.00	164,488,387.51
2040	9,837,718.76	107,065,000.00	116,902,718.76
2041	6,686,640.63	26,280,000.00	32,966,640.63
2042	5,566,271.88	27,405,000.00	32,971,271.88
2043	4,397,318.76	28,565,000.00	32,962,318.76
2044	3,177,781.26	29,795,000.00	32,972,781.26
2045	1,905,118.76	31,055,000.00	32,960,118.76
2046	798,846.88	20,465,000.00	21,263,846.88
Total	\$ 3,281,984,704.64	\$ 7,962,250,000.00	\$ 11,244,234,704.64

(a) Does not include debt service on \$585,545,000 of State Public Works Board ("SPWB") Lease Revenue Refunding Bonds 2022 Series A (Various Capital Projects) and on \$109,930,000 of SPWB Lease Revenue Refunding Bonds (Department of Corrections and Rehabilitation) 2022 Series B (Kern Valley State Prison) sold on March 23, 2021 (the "2022A and 2022B Bonds"), and expected to be issued on March 17, 2022; the proceeds from the SPWB 2022A and 2022B Bonds are expected to refund \$879,350,000 of outstanding principal (plus accrued interest to the redemption date) of SPWB lease revenue debt.

Does not include debt service on \$299,085,000 of SPWB Lease Revenue Refunding Bonds 2022 Series C (Various Capital Projects) sold on October 6, 2021 (the "2022C Bonds"), and expected to be issued on September 29, 2022; the proceeds from the SPWB 2022C Bonds are expected to refund \$372,040,000 of outstanding principal (plus accrued interest to the redemption date) of SPWB lease revenue debt.

(b) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(c) Includes scheduled mandatory sinking fund payments.

(d) Represents the remaining debt service requirements from December 1, 2021 through June 30, 2022.

SOURCE: State of California, Office of the Treasurer.