

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT**

**Fixed Rate
April 1, 2022**

Year Ending June 30	Current Debt (a)		
	Interest (b)	Principal	Total (c)
2022 (d)	87,195,364.67	102,670,000.00	189,865,364.67
2023	391,340,390.82	484,885,000.00	876,225,390.82
2024	370,383,800.62	480,265,000.00	850,648,800.62
2025	346,450,459.86	504,225,000.00	850,675,459.86
2026	321,161,007.35	517,890,000.00	839,051,007.35
2027	295,090,147.60	547,620,000.00	842,710,147.60
2028	267,653,678.69	561,785,000.00	829,438,678.69
2029	239,415,107.82	532,860,000.00	772,275,107.82
2030	212,795,823.87	526,370,000.00	739,165,823.87
2031	187,041,439.32	521,240,000.00	708,281,439.32
2032	160,341,959.06	535,540,000.00	695,881,959.06
2033	132,548,363.14	484,035,000.00	616,583,363.14
2034	107,670,629.42	470,365,000.00	578,035,629.42
2035	83,004,349.06	434,600,000.00	517,604,349.06
2036	63,512,618.76	296,900,000.00	360,412,618.76
2037	49,866,693.76	286,775,000.00	336,641,693.76
2038	37,571,400.01	226,350,000.00	263,921,400.01
2039	27,330,537.51	172,765,000.00	200,095,537.51
2040	20,173,868.76	132,335,000.00	152,508,868.76
2041	15,872,690.63	52,700,000.00	68,572,690.63
2042	13,555,321.88	55,020,000.00	68,575,321.88
2043	11,159,218.76	57,405,000.00	68,564,218.76
2044	8,557,081.26	60,025,000.00	68,582,081.26
2045	5,834,593.76	62,735,000.00	68,569,593.76
2046	3,208,171.88	53,665,000.00	56,873,171.88
2047	815,625.00	34,785,000.00	35,600,625.00
Total	\$ 3,459,550,343.27	\$ 8,195,810,000.00	\$ 11,655,360,343.27

(a) Does not include debt service on \$299,085,000 of SPWB Lease Revenue Refunding Bonds 2022 Series C (Various Capital Projects) sold on October 6, 2021 (the "2022C Bonds"), and expected to be issued on September 29, 2022; the proceeds from the SPWB 2022C Bonds are expected to refund \$372,040,000 of outstanding principal (plus accrued interest to the redemption date) of SPWB lease revenue debt.

(b) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(c) Includes scheduled mandatory sinking fund payments.

(d) Represents the remaining debt service requirements from May 1, 2022 through June 30, 2022.

SOURCE: State of California, Office of the Treasurer.