

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT**

**Fixed Rate
As of July 1, 2024**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2025 (c)	413,126,975.79	531,495,000.00	944,621,975.79
2026	387,634,421.21	545,360,000.00	932,994,421.21
2027	360,071,736.46	576,595,000.00	936,666,736.46
2028	331,109,827.40	592,275,000.00	923,384,827.40
2029	301,336,597.23	564,885,000.00	866,221,597.23
2030	273,781,859.07	563,200,000.00	836,981,859.07
2031	246,155,617.81	559,970,000.00	806,125,617.81
2032	217,739,006.42	575,725,000.00	793,464,006.42
2033	188,094,706.36	526,060,000.00	714,154,706.36
2034	161,222,384.63	514,400,000.00	675,622,384.63
2035	134,447,164.47	482,215,000.00	616,662,164.47
2036	112,552,141.02	350,800,000.00	463,352,141.02
2037	96,256,275.02	343,310,000.00	439,566,275.02
2038	81,353,656.27	285,495,000.00	366,848,656.27
2039	68,963,968.77	241,270,000.00	310,233,968.77
2040	58,596,850.02	200,125,000.00	258,721,850.02
2041	51,029,871.89	123,755,000.00	174,784,871.89
2042	45,288,103.14	129,505,000.00	174,793,103.14
2043	39,301,250.02	135,475,000.00	174,776,250.02
2044	32,972,962.52	141,825,000.00	174,797,962.52
2045	26,343,750.02	148,430,000.00	174,773,750.02
2046	19,581,953.14	143,500,000.00	163,081,953.14
2047	12,852,681.26	128,960,000.00	141,812,681.26
2048	7,489,306.26	79,430,000.00	86,919,306.26
2049	3,568,340.63	81,840,000.00	85,408,340.63
Total	<u>\$ 3,670,871,406.83</u>	<u>\$ 8,565,900,000.00</u>	<u>\$ 12,236,771,406.83</u>

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from August 1, 2024 through June 30, 2025.

SOURCE: State of California, Office of the Treasurer.