

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT**

**Fixed Rate
February 1, 2022**

Fiscal Year Ending June 30	Current Debt (a)		
	Interest (b)	Principal	Total (c)
2022 (d)	195,401,855.59	209,950,000.00	405,351,855.59
2023	400,788,217.90	490,955,000.00	891,743,217.90
2024	376,863,981.88	489,305,000.00	866,168,981.88
2025	352,530,516.12	509,135,000.00	861,665,516.12
2026	327,033,313.61	527,765,000.00	854,798,313.61
2027	300,508,453.86	557,955,000.00	858,463,453.86
2028	272,790,534.95	572,400,000.00	845,190,534.95
2029	244,344,089.08	540,410,000.00	784,754,089.08
2030	217,393,555.13	534,250,000.00	751,643,555.13
2031	191,293,545.58	529,470,000.00	720,763,545.58
2032	164,233,815.32	544,130,000.00	708,363,815.32
2033	136,087,988.14	492,975,000.00	629,062,988.14
2034	110,819,754.42	479,695,000.00	590,514,754.42
2035	85,746,349.06	444,340,000.00	530,086,349.06
2036	65,829,993.76	307,060,000.00	372,889,993.76
2037	51,741,693.76	297,380,000.00	349,121,693.76
2038	37,571,400.01	226,350,000.00	263,921,400.01
2039	27,330,537.51	172,765,000.00	200,095,537.51
2040	20,173,868.76	132,335,000.00	152,508,868.76
2041	15,872,690.63	52,700,000.00	68,572,690.63
2042	13,555,321.88	55,020,000.00	68,575,321.88
2043	11,159,218.76	57,405,000.00	68,564,218.76
2044	8,557,081.26	60,025,000.00	68,582,081.26
2045	5,834,593.76	62,735,000.00	68,569,593.76
2046	3,208,171.88	53,665,000.00	56,873,171.88
2047	815,625.00	34,785,000.00	35,600,625.00
Total	\$ 3,637,486,167.61	\$ 8,434,960,000.00	\$ 12,072,446,167.61

(a) Does not include debt service on \$585,545,000 of State Public Works Board ("SPWB") Lease Revenue Refunding Bonds 2022 Series A (Various Capital Projects) and on \$109,930,000 of SPWB Lease Revenue Refunding Bonds (Department of Corrections and Rehabilitation) 2022 Series B (Kern Valley State Prison) sold on March 23, 2021 (the "2022A and 2022B Bonds"), and expected to be issued on March 17, 2022; the proceeds from the SPWB 2022A and 2022B Bonds are expected to refund \$879,350,000 of outstanding principal (plus accrued interest to the redemption date) of SPWB lease revenue debt.

Does not include debt service on \$299,085,000 of SPWB Lease Revenue Refunding Bonds 2022 Series C (Various Capital Projects) sold on October 6, 2021 (the "2022C Bonds"), and expected to be issued on September 29, 2022; the proceeds from the SPWB 2022C Bonds are expected to refund \$372,040,000 of outstanding principal (plus accrued interest to the redemption date) of SPWB lease revenue debt.

(b) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(c) Includes scheduled mandatory sinking fund payments.

(d) Represents the remaining debt service requirements from March 1, 2022 through June 30, 2022.

SOURCE: State of California, Office of the Treasurer.