

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT**

**Fixed Rate
As of November 1, 2023**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2024 (c)	203,220,148.56	240,100,000.00	443,320,148.56
2025	350,044,912.70	501,790,000.00	851,834,912.70
2026	324,810,403.94	515,400,000.00	840,210,403.94
2027	298,777,325.44	545,105,000.00	843,882,325.44
2028	271,408,419.03	559,190,000.00	830,598,419.03
2029	243,316,979.41	530,125,000.00	773,441,979.41
2030	217,537,764.21	526,665,000.00	744,202,764.21
2031	191,779,623.05	521,555,000.00	713,334,623.05
2032	165,342,142.91	535,340,000.00	700,682,142.91
2033	137,797,092.60	483,575,000.00	621,372,092.60
2034	113,140,795.87	469,695,000.00	582,835,795.87
2035	88,697,509.46	435,175,000.00	523,872,509.46
2036	69,239,768.76	301,325,000.00	370,564,768.76
2037	55,470,093.76	291,310,000.00	346,780,093.76
2038	43,189,600.01	230,875,000.00	274,064,600.01
2039	33,554,162.51	183,895,000.00	217,449,162.51
2040	25,891,293.76	147,415,000.00	173,306,293.76
2041	20,975,815.63	68,395,000.00	89,370,815.63
2042	18,018,921.88	71,360,000.00	89,378,921.88
2043	14,956,943.76	74,410,000.00	89,366,943.76
2044	11,661,656.26	77,720,000.00	89,381,656.26
2045	8,217,818.76	81,150,000.00	89,367,818.76
2046	4,840,521.88	72,835,000.00	77,675,521.88
2047	1,666,125.00	54,735,000.00	56,401,125.00
2048	36,750.00	1,470,000.00	1,506,750.00
Total	\$ 2,913,592,589.15	\$ 7,520,610,000.00	\$ 10,434,202,589.15

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from December 1, 2023 through June 30, 2024.

SOURCE: State of California, Office of the Treasurer.