

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT
Fixed Rate
As of February 1, 2024**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2024 (c)	158,357,111.50	149,405,000.00	307,762,111.50
2025	368,237,999.96	510,910,000.00	879,147,999.96
2026	342,513,767.45	525,010,000.00	867,523,767.45
2027	315,967,565.20	555,225,000.00	871,192,565.20
2028	288,056,419.04	569,855,000.00	857,911,419.04
2029	259,372,576.67	541,380,000.00	800,752,576.67
2030	232,964,647.47	538,545,000.00	771,509,647.47
2031	206,556,856.31	534,095,000.00	740,651,856.31
2032	179,431,924.92	548,560,000.00	727,991,924.92
2033	151,159,457.36	497,525,000.00	648,684,457.36
2034	125,731,006.63	484,420,000.00	610,151,006.63
2035	100,467,914.47	450,720,000.00	551,187,914.47
2036	80,147,641.02	317,730,000.00	397,877,641.02
2037	65,505,275.02	308,590,000.00	374,095,275.02
2038	52,338,656.27	249,040,000.00	301,378,656.27
2039	41,771,718.77	202,990,000.00	244,761,718.77
2040	33,318,600.02	159,930,000.00	193,248,600.02
2041	27,761,371.89	81,550,000.00	109,311,371.89
2042	24,129,853.14	85,190,000.00	109,319,853.14
2043	20,358,750.02	88,945,000.00	109,303,750.02
2044	16,356,962.52	92,970,000.00	109,326,962.52
2045	12,170,500.02	97,130,000.00	109,300,500.02
2046	7,973,703.14	89,635,000.00	97,608,703.14
2047	3,937,681.26	72,400,000.00	76,337,681.26
2048	1,402,306.26	20,045,000.00	21,447,306.26
2049	450,590.63	19,485,000.00	19,935,590.63
Total	\$ 3,116,440,856.96	\$ 7,791,280,000.00	\$ 10,907,720,856.96

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from March 1, 2024 through June 30, 2024.

SOURCE: State of California, Office of the Treasurer.