

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT**

**Fixed Rate
As of October 1, 2023**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2024 (c)	274,256,856.30	317,145,000.00	591,401,856.30
2025	353,510,631.46	505,620,000.00	859,130,631.46
2026	328,101,103.95	519,405,000.00	847,506,103.95
2027	301,907,994.20	549,270,000.00	851,177,994.20
2028	274,338,450.29	563,555,000.00	837,893,450.29
2029	245,960,379.42	534,775,000.00	780,735,379.42
2030	219,894,220.47	531,600,000.00	751,494,220.47
2031	193,811,141.81	525,010,000.00	718,821,141.81
2032	167,007,780.42	538,590,000.00	705,597,780.42
2033	139,137,020.73	487,155,000.00	626,292,020.73
2034	114,118,552.12	473,635,000.00	587,753,552.12
2035	89,391,634.46	437,930,000.00	527,321,634.46
2036	69,792,643.76	304,220,000.00	374,012,643.76
2037	55,874,468.76	294,355,000.00	350,229,468.76
2038	43,437,850.01	234,075,000.00	277,512,850.01
2039	33,638,287.51	187,260,000.00	220,898,287.51
2040	25,891,293.76	147,415,000.00	173,306,293.76
2041	20,975,815.63	68,395,000.00	89,370,815.63
2042	18,018,921.88	71,360,000.00	89,378,921.88
2043	14,956,943.76	74,410,000.00	89,366,943.76
2044	11,661,656.26	77,720,000.00	89,381,656.26
2045	8,217,818.76	81,150,000.00	89,367,818.76
2046	4,840,521.88	72,835,000.00	77,675,521.88
2047	1,666,125.00	54,735,000.00	56,401,125.00
2048	36,750.00	1,470,000.00	1,506,750.00
Total	\$ 3,010,444,862.60	\$ 7,653,090,000.00	\$ 10,663,534,862.60

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from November 1, 2023 through June 30, 2024.

SOURCE: State of California, Office of the Treasurer.