

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR LEASE-REVENUE DEBT**

**Fixed Rate  
July 1, 2022**

<b>Year Ending June 30</b>	<b>Current Debt (a)</b>		
	<b>Interest (b)</b>	<b>Principal</b>	<b>Total (c)</b>
2023 (d)	404,555,153.17	490,965,000.00	895,520,153.17
2024	382,902,750.62	487,040,000.00	869,942,750.62
2025	358,630,659.86	511,340,000.00	869,970,659.86
2026	332,985,457.35	525,360,000.00	858,345,457.35
2027	306,541,097.60	555,465,000.00	862,006,097.60
2028	278,712,378.69	570,020,000.00	848,732,378.69
2029	250,062,057.82	541,505,000.00	791,567,057.82
2030	223,010,523.87	535,450,000.00	758,460,523.87
2031	196,802,139.32	530,775,000.00	727,577,139.32
2032	169,625,909.06	545,550,000.00	715,175,909.06
2033	141,331,813.14	494,545,000.00	635,876,813.14
2034	115,928,579.42	481,400,000.00	597,328,579.42
2035	90,710,549.06	446,185,000.00	536,895,549.06
2036	70,755,418.76	308,950,000.00	379,705,418.76
2037	56,627,493.76	299,310,000.00	355,937,493.76
2038	43,830,800.01	239,385,000.00	283,215,800.01
2039	33,068,537.51	186,320,000.00	219,388,537.51
2040	25,369,668.76	146,430,000.00	171,799,668.76
2041	20,504,690.63	67,360,000.00	87,864,690.63
2042	17,600,921.88	70,270,000.00	87,870,921.88
2043	14,594,818.76	73,265,000.00	87,859,818.76
2044	11,358,281.26	76,515,000.00	87,873,281.26
2045	7,976,193.76	79,885,000.00	87,861,193.76
2046	4,663,771.88	71,505,000.00	76,168,771.88
2047	1,557,625.00	53,335,000.00	54,892,625.00
<b>Total</b>	<b>\$ 3,559,707,290.95</b>	<b>\$ 8,388,130,000.00</b>	<b>\$ 11,947,837,290.95</b>

- (a) Does not include debt service on \$299,085,000 of SPWB Lease Revenue Refunding Bonds 2022 Series C (Various Capital Projects) sold on October 6, 2021 (the "2022C Bonds"), and expected to be issued on September 29, 2022; the proceeds from the SPWB 2022C Bonds are expected to refund \$372,040,000 of outstanding principal (plus accrued interest to the redemption date) of SPWB lease revenue debt.
- (b) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.
- (c) Includes scheduled mandatory sinking fund payments.
- (d) Represents the remaining debt service requirements from August 1, 2022 through June 30, 2023.

SOURCE: State of California, Office of the Treasurer.