

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR LEASE-REVENUE DEBT**

**Fixed Rate  
January 1, 2021**

Fiscal Year Ending June 30	Current Debt (a)		
	Interest (b)	Principal	Total (c)
2021 (d)	204,450,536.68	199,070,000.00	403,520,536.68
2022	391,078,211.73	525,105,000.00	916,183,211.73
2023	366,688,049.17	483,860,000.00	850,548,049.17
2024	343,013,369.40	481,950,000.00	824,963,369.40
2025	318,899,984.89	501,570,000.00	820,469,984.89
2026	293,577,732.37	516,505,000.00	810,082,732.37
2027	267,400,797.62	542,605,000.00	810,005,797.62
2028	240,329,859.97	556,400,000.00	796,729,859.97
2029	212,623,789.10	523,680,000.00	736,303,789.10
2030	186,400,267.64	516,800,000.00	703,200,267.64
2031	161,005,101.84	511,310,000.00	672,315,101.84
2032	134,647,944.70	525,255,000.00	659,902,944.70
2033	109,188,693.14	458,460,000.00	567,648,693.14
2034	85,665,434.42	443,430,000.00	529,095,434.42
2035	62,400,009.06	406,265,000.00	468,665,009.06
2036	44,258,943.76	265,935,000.00	310,193,943.76
2037	31,835,343.76	258,365,000.00	290,200,343.76
2038	19,189,150.01	188,610,000.00	207,799,150.01
2039	10,476,987.51	133,490,000.00	143,966,987.51
2040	4,911,118.76	91,475,000.00	96,386,118.76
2041	2,383,640.63	10,060,000.00	12,443,640.63
2042	1,912,071.88	10,535,000.00	12,447,071.88
2043	1,417,918.76	11,025,000.00	12,442,918.76
2044	899,981.26	11,550,000.00	12,449,981.26
2045	357,118.76	12,085,000.00	12,442,118.76
2046	9,646.88	735,000.00	744,646.88
<b>Total</b>	<b>\$ 3,495,021,703.70</b>	<b>\$ 8,186,130,000.00</b>	<b>\$ 11,681,151,703.70</b>

- (a) Does not include debt service on \$502,615,000 of State Public Works Board (SPWB) Lease Revenue Refunding Bonds 2021 Series A (Various Capital Projects) sold on October 28, 2020 (the "2021 Series A Bonds"), and expected to be issued on October 14, 2021; the proceeds from the SPWB 2021 Series A Bonds are expected to refund \$603,880,000 of outstanding principal (plus accrued interest to the redemption date) of SPWB lease revenue debt.
- (b) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.
- (c) Includes scheduled mandatory sinking fund payments.
- (d) Represents the remaining debt service requirements from February 1, 2021 through June 30, 2021.

SOURCE: State of California, Office of the Treasurer.