

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of May 1, 2020**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2020 (c)	5,844,440.17	-	5,844,440.17
2021	19,910,488.10	154,400,000.00	174,310,488.10
2022	19,456,422.55	39,200,000.00	58,656,422.55
2023	19,424,255.93	61,100,000.00	80,524,255.93
2024	19,437,505.06	173,600,000.00	193,037,505.06
2025	19,217,702.18	116,400,000.00	135,617,702.18
2026	19,146,732.60	203,300,000.00	222,446,732.60
2027	18,029,284.58	215,600,000.00	233,629,284.58
2028	14,820,016.70	559,000,000.00	573,820,016.70
2029	10,622,133.94	467,700,000.00	478,322,133.94
2030	7,056,780.31	364,390,000.00	371,446,780.31
2031	3,652,973.10	323,600,000.00	327,252,973.10
2032	1,276,284.56	325,600,000.00	326,876,284.56
2033	205,708.17	171,400,000.00	171,605,708.17
2034	12,688.47	1,600,000.00	1,612,688.47
2035	11,635.99	-	11,635.99
2036	11,686.45	-	11,686.45
2037	11,585.58	-	11,585.58
2038	11,636.01	-	11,636.01
2039	11,636.02	-	11,636.02
2040	11,608.90	400,000.00	411,608.90
2041	11,139.04	-	11,139.04
2042	11,065.60	-	11,065.60
2043	11,065.60	-	11,065.60
2044	11,113.78	-	11,113.78
2045	11,078.24	-	11,078.24
2046	11,096.00	-	11,096.00
2047	9,241.60	1,000,000.00	1,009,241.60
Total	\$ 178,259,005.23	\$ 3,178,290,000.00	\$ 3,356,549,005.23

(a) The estimate of future interest payments is based on rates in effect as of May 1, 2020. The interest rates for the daily, weekly and monthly rate bonds range from 0.01-1.11%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds").

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from June 1, 2020, through June 30, 2020.

SOURCE: State of California, Office of the Treasurer.