

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of July 1, 2020**

| Fiscal Year Ending June 30 | Current Debt | | |
|---|--------------------------|----------------------------|----------------------------|
| | Interest (a) | Principal | Total (b) |
| 2021 (c) | 17,068,243.24 | 154,400,000.00 | 171,468,243.24 |
| 2022 | 17,351,267.31 | 39,200,000.00 | 56,551,267.31 |
| 2023 | 17,338,836.11 | 61,100,000.00 | 78,438,836.11 |
| 2024 | 17,371,455.97 | 173,600,000.00 | 190,971,455.97 |
| 2025 | 17,248,320.01 | 116,400,000.00 | 133,648,320.01 |
| 2026 | 17,229,677.99 | 203,300,000.00 | 220,529,677.99 |
| 2027 | 16,195,629.17 | 215,600,000.00 | 231,795,629.17 |
| 2028 | 13,221,601.48 | 559,000,000.00 | 572,221,601.48 |
| 2029 | 9,404,043.39 | 467,700,000.00 | 477,104,043.39 |
| 2030 | 6,114,426.09 | 364,390,000.00 | 370,504,426.09 |
| 2031 | 2,984,723.95 | 323,600,000.00 | 326,584,723.95 |
| 2032 | 891,773.13 | 325,600,000.00 | 326,491,773.13 |
| 2033 | 94,178.32 | 171,400,000.00 | 171,494,178.32 |
| 2034 | 10,137.03 | 1,600,000.00 | 1,610,137.03 |
| 2035 | 9,643.00 | - | 9,643.00 |
| 2036 | 9,684.79 | - | 9,684.79 |
| 2037 | 9,601.20 | - | 9,601.20 |
| 2038 | 9,643.00 | - | 9,643.00 |
| 2039 | 9,642.99 | - | 9,642.99 |
| 2040 | 9,639.80 | 400,000.00 | 409,639.80 |
| 2041 | 9,459.54 | - | 9,459.54 |
| 2042 | 9,397.19 | - | 9,397.19 |
| 2043 | 9,397.19 | - | 9,397.19 |
| 2044 | 9,438.10 | - | 9,438.10 |
| 2045 | 9,407.91 | - | 9,407.91 |
| 2046 | 9,423.01 | - | 9,423.01 |
| 2047 | 7,848.19 | 1,000,000.00 | 1,007,848.19 |
| Total | \$ 152,646,539.10 | \$ 3,178,290,000.00 | \$ 3,330,936,539.10 |

- (a) The estimate of future interest payments is based on rates in effect as of July 1, 2020. The interest rates for the daily, weekly and monthly rate bonds range from 0.01-0.94%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds").
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from August 1, 2020 through June 30, 2021.

SOURCE: State of California, Office of the Treasurer.