

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of March 1, 2021**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2021 (c)	6,303,669.25	54,400,000.00	60,703,669.25
2022	15,168,284.74	32,300,000.00	47,468,284.74
2023	15,164,924.78	47,600,000.00	62,764,924.78
2024	15,195,597.56	159,500,000.00	174,695,597.56
2025	15,121,468.31	101,700,000.00	116,821,468.31
2026	15,118,785.38	188,000,000.00	203,118,785.38
2027	14,114,385.96	198,700,000.00	212,814,385.96
2028	11,556,325.59	489,700,000.00	501,256,325.59
2029	8,526,278.31	290,100,000.00	298,626,278.31
2030	5,757,325.28	335,690,000.00	341,447,325.28
2031	2,742,717.48	293,800,000.00	296,542,717.48
2032	748,733.24	294,600,000.00	295,348,733.24
2033	60,829.65	139,200,000.00	139,260,829.65
2034	39,211.25	1,600,000.00	1,639,211.25
2035	39,065.03	-	39,065.03
2036	39,234.34	-	39,234.34
2037	38,895.67	-	38,895.67
2038	39,065.00	-	39,065.00
2039	39,064.98	-	39,064.98
2040	39,120.78	400,000.00	439,120.78
2041	39,136.15	-	39,136.15
2042	38,878.22	-	38,878.22
2043	38,878.21	-	38,878.21
2044	38,539.25	20,000,000.00	20,038,539.25
2045	32,422.58	20,000,000.00	20,032,422.58
2046	26,475.42	20,000,000.00	20,026,475.42
2047	19,006.67	21,000,000.00	21,019,006.67
2048	5,468.53	20,000,000.00	20,005,468.53
Total	\$ 126,091,787.61	\$ 2,728,290,000.00	\$ 2,854,381,787.61

(a) The estimate of future interest payments is based on rates in effect as of March 1, 2021. The interest rates for the daily, weekly and monthly rate bonds range from 0.01-0.90%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"). The Prop 1B Put Bonds will bear interest at the fixed rate until their respective reset date, and are assumed to bear the fixed rate from their respective reset date until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from April 1, 2021 through June 30, 2021.

SOURCE: State of California, Office of the Treasurer.