

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of January 1, 2021**

| Fiscal Year Ending June 30 | Current Debt | | |
|---|--------------------------|----------------------------|----------------------------|
| | Interest (a) | Principal | Total (b) |
| 2021 (c) | 7,547,998.85 | 54,400,000.00 | 61,947,998.85 |
| 2022 | 16,260,181.41 | 32,300,000.00 | 48,560,181.41 |
| 2023 | 16,241,692.04 | 47,600,000.00 | 63,841,692.04 |
| 2024 | 16,254,427.96 | 159,500,000.00 | 175,754,427.96 |
| 2025 | 16,102,656.21 | 101,700,000.00 | 117,802,656.21 |
| 2026 | 16,054,712.06 | 188,000,000.00 | 204,054,712.06 |
| 2027 | 14,973,596.13 | 198,700,000.00 | 213,673,596.13 |
| 2028 | 12,276,651.30 | 489,700,000.00 | 501,976,651.30 |
| 2029 | 9,081,810.28 | 290,100,000.00 | 299,181,810.28 |
| 2030 | 6,177,647.56 | 335,690,000.00 | 341,867,647.56 |
| 2031 | 3,040,715.39 | 293,800,000.00 | 296,840,715.39 |
| 2032 | 947,165.62 | 294,600,000.00 | 295,547,165.62 |
| 2033 | 155,886.46 | 139,200,000.00 | 139,355,886.46 |
| 2034 | 80,371.85 | 1,600,000.00 | 1,680,371.85 |
| 2035 | 79,594.01 | - | 79,594.01 |
| 2036 | 79,938.99 | - | 79,938.99 |
| 2037 | 79,249.03 | - | 79,249.03 |
| 2038 | 79,593.99 | - | 79,593.99 |
| 2039 | 79,594.01 | - | 79,594.01 |
| 2040 | 79,699.48 | 400,000.00 | 479,699.48 |
| 2041 | 79,641.59 | - | 79,641.59 |
| 2042 | 79,116.65 | - | 79,116.65 |
| 2043 | 79,116.65 | - | 79,116.65 |
| 2044 | 78,275.29 | 20,000,000.00 | 20,078,275.29 |
| 2045 | 64,040.28 | 20,000,000.00 | 20,064,040.28 |
| 2046 | 50,144.94 | 20,000,000.00 | 20,050,144.94 |
| 2047 | 34,661.73 | 21,000,000.00 | 21,034,661.73 |
| 2048 | 12,759.91 | 20,000,000.00 | 20,012,759.91 |
| Total | \$ 136,150,939.67 | \$ 2,728,290,000.00 | \$ 2,864,440,939.67 |

(a) The estimate of future interest payments is based on rates in effect as of January 1, 2021. The interest rates for the daily, weekly and monthly rate bonds range from 0.02-0.93%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"). The Prop 1B Put Bonds will bear interest at the fixed rate until their respective reset date, and are assumed to bear the fixed rate from their respective reset date until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from February 1, 2021 through June 30, 2021.

SOURCE: State of California, Office of the Treasurer.