

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of April 1, 2020**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2020 (c)	16,334,340.73	55,960,000.00	72,294,340.73
2021	76,649,782.45	154,400,000.00	231,049,782.45
2022	71,294,713.99	39,200,000.00	110,494,713.99
2023	70,585,090.15	61,100,000.00	131,685,090.15
2024	69,945,831.72	173,600,000.00	243,545,831.72
2025	67,264,009.65	116,400,000.00	183,664,009.65
2026	65,790,330.45	203,300,000.00	269,090,330.45
2027	62,209,974.40	215,600,000.00	277,809,974.40
2028	47,868,129.73	559,000,000.00	606,868,129.73
2029	32,846,083.25	467,700,000.00	500,546,083.25
2030	21,634,103.81	364,390,000.00	386,024,103.81
2031	13,689,210.48	323,600,000.00	337,289,210.48
2032	7,593,544.36	325,600,000.00	333,193,544.36
2033	2,479,509.33	171,400,000.00	173,879,509.33
2034	51,381.62	1,600,000.00	1,651,381.62
2035	23,719.05	-	23,719.05
2036	23,821.85	-	23,821.85
2037	23,616.25	-	23,616.25
2038	23,719.06	-	23,719.06
2039	23,719.06	-	23,719.06
2040	23,249.70	400,000.00	423,249.70
2041	17,797.77	-	17,797.77
2042	17,680.42	-	17,680.42
2043	17,680.43	-	17,680.43
2044	17,757.43	-	17,757.43
2045	17,700.62	-	17,700.62
2046	17,729.00	-	17,729.00
2047	14,766.07	1,000,000.00	1,014,766.07
Total	\$ 626,498,992.83	\$ 3,234,250,000.00	\$ 3,860,748,992.83

(a) The estimate of future interest payments is based on rates in effect as of April 1, 2020. The interest rates for the daily, weekly and monthly rate bonds range from 0.32-5.86%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds").

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from May 1, 2020, through June 30, 2020.

SOURCE: State of California, Office of the Treasurer.