

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Fixed Rate  
As of July 1, 2020**

| Fiscal<br>Year<br>Ending<br>June 30 | Current Debt                |                             |                              |
|-------------------------------------|-----------------------------|-----------------------------|------------------------------|
|                                     | Interest (a)                | Principal                   | Total (b)                    |
| 2021 (c)                            | 3,454,176,175.86            | 3,379,440,000.00            | 6,833,616,175.86             |
| 2022                                | 3,313,481,284.42            | 3,453,410,000.00            | 6,766,891,284.42             |
| 2023                                | 3,151,943,280.64            | 3,021,230,000.00            | 6,173,173,280.64             |
| 2024                                | 3,019,770,499.41            | 2,919,175,000.00            | 5,938,945,499.41             |
| 2025                                | 2,889,891,641.87            | 2,932,295,000.00            | 5,822,186,641.87             |
| 2026                                | 2,754,386,514.95            | 2,991,700,000.00            | 5,746,086,514.95             |
| 2027                                | 2,606,236,167.97            | 2,984,440,000.00            | 5,590,676,167.97             |
| 2028                                | 2,477,946,320.40            | 2,711,150,000.00            | 5,189,096,320.40             |
| 2029                                | 2,348,429,340.40            | 3,005,505,000.00            | 5,353,934,340.40             |
| 2030                                | 2,204,853,777.90            | 3,049,560,000.00            | 5,254,413,777.90             |
| 2031                                | 2,055,058,230.55            | 2,711,395,000.00            | 4,766,453,230.55             |
| 2032                                | 1,923,745,141.95            | 2,873,705,000.00            | 4,797,450,141.95             |
| 2033                                | 1,780,973,803.34            | 3,010,660,000.00            | 4,791,633,803.34             |
| 2034                                | 1,654,456,482.20            | 3,499,755,000.00            | 5,154,211,482.20             |
| 2035                                | 1,424,979,579.16            | 2,785,250,000.00            | 4,210,229,579.16             |
| 2036                                | 1,276,880,991.15            | 2,824,145,000.00            | 4,101,025,991.15             |
| 2037                                | 1,140,821,845.05            | 2,854,960,000.00            | 3,995,781,845.05             |
| 2038                                | 984,424,075.18              | 2,963,935,000.00            | 3,948,359,075.18             |
| 2039                                | 862,482,775.30              | 3,413,375,000.00            | 4,275,857,775.30             |
| 2040                                | 577,902,963.85              | 1,985,410,000.00            | 2,563,312,963.85             |
| 2041                                | 415,855,412.52              | 2,190,000,000.00            | 2,605,855,412.52             |
| 2042                                | 313,575,412.52              | 1,319,000,000.00            | 1,632,575,412.52             |
| 2043                                | 258,118,037.52              | 1,326,325,000.00            | 1,584,443,037.52             |
| 2044                                | 184,549,053.14              | 875,000,000.00              | 1,059,549,053.14             |
| 2045                                | 150,011,843.76              | 893,925,000.00              | 1,043,936,843.76             |
| 2046                                | 108,755,968.76              | 725,000,000.00              | 833,755,968.76               |
| 2047                                | 76,530,968.76               | 525,000,000.00              | 601,530,968.76               |
| 2048                                | 49,995,221.88               | 650,000,000.00              | 699,995,221.88               |
| 2049                                | 31,059,475.00               | 315,000,000.00              | 346,059,475.00               |
| 2050                                | 16,934,475.00               | 600,000,000.00              | 616,934,475.00               |
| <b>Total</b>                        | <b>\$ 43,508,226,760.41</b> | <b>\$ 68,789,745,000.00</b> | <b>\$ 112,297,971,760.41</b> |

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from August 1, 2020 through June 30, 2021.

SOURCE: State of California, Office of the Treasurer.