

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS**

Variable Rate

As of November 1, 2023

| Fiscal Year Ending June 30 | Current Debt | | |
|---|-------------------------|--------------------------|--------------------------|
| | Interest (a) | Principal | Total (b) |
| 2024 (c) | 9,110,501.01 | 57,900,000.00 | 67,010,501.01 |
| 2025 | 14,284,405.42 | 38,800,000.00 | 53,084,405.42 |
| 2026 | 13,405,154.06 | 67,900,000.00 | 81,305,154.06 |
| 2027 | 12,053,971.16 | 13,300,000.00 | 25,353,971.16 |
| 2028 | 11,776,398.25 | 13,900,000.00 | 25,676,398.25 |
| 2029 | 11,419,724.19 | 19,600,000.00 | 31,019,724.19 |
| 2030 | 10,858,617.10 | 109,290,000.00 | 120,148,617.10 |
| 2031 | 8,129,080.60 | 116,800,000.00 | 124,929,080.60 |
| 2032 | 5,634,679.84 | 167,800,000.00 | 173,434,679.84 |
| 2033 | 2,263,450.92 | 120,600,000.00 | 122,863,450.92 |
| 2034 | 14,603.63 | 300,000.00 | 314,603.63 |
| 2035 | 8,609.99 | - | 8,609.99 |
| 2036 | 8,647.29 | - | 8,647.29 |
| 2037 | 8,572.68 | - | 8,572.68 |
| 2038 | 8,609.99 | - | 8,609.99 |
| 2039 | 8,609.99 | - | 8,609.99 |
| 2040 | 7,894.51 | 400,000.00 | 407,894.51 |
| Total | \$ 99,001,530.63 | \$ 726,590,000.00 | \$ 825,591,530.63 |

(a) The estimate of future interest payments is based on rates in effect as of November 1, 2023. The interest rates for the daily and weekly rate bonds range from 2.00-2.50%.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from December 1, 2023 through June 30, 2024.

SOURCE: State of California, Office of the Treasurer.