

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of February 1, 2023**

| Fiscal Year Ending June 30 | Current Debt | | |
|---|-------------------------|--------------------------|--------------------------|
| | Interest (a) | Principal | Total (b) |
| 2023 (c) | 2,131,145.09 | 22,600,000.00 | 24,731,145.09 |
| 2024 | 6,372,887.13 | 57,900,000.00 | 64,272,887.13 |
| 2025 | 5,933,993.84 | 38,800,000.00 | 44,733,993.84 |
| 2026 | 5,666,883.19 | 67,900,000.00 | 73,566,883.19 |
| 2027 | 5,268,579.52 | 13,300,000.00 | 18,568,579.52 |
| 2028 | 5,167,657.41 | 13,900,000.00 | 19,067,657.41 |
| 2029 | 5,033,410.84 | 19,600,000.00 | 24,633,410.84 |
| 2030 | 4,865,802.23 | 109,290,000.00 | 114,155,802.23 |
| 2031 | 4,159,817.05 | 116,800,000.00 | 120,959,817.05 |
| 2032 | 2,863,615.55 | 167,800,000.00 | 170,663,615.55 |
| 2033 | 1,115,952.36 | 120,600,000.00 | 121,715,952.36 |
| 2034 | 5,614.53 | 300,000.00 | 305,614.53 |
| 2035 | 3,830.07 | - | 3,830.07 |
| 2036 | 3,846.62 | - | 3,846.62 |
| 2037 | 3,813.43 | - | 3,813.43 |
| 2038 | 3,830.07 | - | 3,830.07 |
| 2039 | 3,830.06 | - | 3,830.06 |
| 2040 | 3,511.80 | 400,000.00 | 403,511.80 |
| Total | \$ 48,608,020.79 | \$ 749,190,000.00 | \$ 797,798,020.79 |

(a) The estimate of future interest payments is based on rates in effect as of February 1, 2023. The interest rates for the daily and weekly rate bonds range from 0.50-1.14%.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from March 1, 2023 through June 30, 2023.

SOURCE: State of California, Office of the Treasurer.