

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of September 1, 2021**

Fiscal Year Ending June 30	Current Debt (a)		
	Interest (b)	Principal	Total (c)
2022 (d)	2,767,853,182.44	2,545,085,000.00	5,312,938,182.44
2023	3,274,783,773.14	3,197,290,000.00	6,472,073,773.14
2024	3,135,790,256.91	3,081,085,000.00	6,216,875,256.91
2025	2,998,667,311.87	3,092,450,000.00	6,091,117,311.87
2026	2,854,294,884.95	3,141,050,000.00	5,995,344,884.95
2027	2,699,374,687.97	3,186,000,000.00	5,885,374,687.97
2028	2,559,486,390.40	3,304,790,000.00	5,864,276,390.40
2029	2,411,958,254.15	3,278,725,000.00	5,690,683,254.15
2030	2,258,422,090.40	3,124,245,000.00	5,382,667,090.40
2031	2,115,604,361.80	3,213,785,000.00	5,329,389,361.80
2032	1,975,670,404.45	3,066,610,000.00	5,042,280,404.45
2033	1,825,850,290.84	3,133,605,000.00	4,959,455,290.84
2034	1,698,175,969.70	3,496,345,000.00	5,194,520,969.70
2035	1,463,840,341.66	3,006,340,000.00	4,470,180,341.66
2036	1,307,127,968.65	3,004,865,000.00	4,311,992,968.65
2037	1,164,863,995.05	2,976,755,000.00	4,141,618,995.05
2038	1,006,926,925.18	2,953,565,000.00	3,960,491,925.18
2039	886,400,425.30	3,403,005,000.00	4,289,405,425.30
2040	603,235,413.85	1,975,040,000.00	2,578,275,413.85
2041	442,727,762.52	2,179,625,000.00	2,622,352,762.52
2042	339,967,762.52	1,394,000,000.00	1,733,967,762.52
2043	283,197,887.52	1,326,325,000.00	1,609,522,887.52
2044	206,963,978.14	1,039,660,000.00	1,246,623,978.14
2045	169,761,843.76	893,925,000.00	1,063,686,843.76
2046	126,005,968.76	850,000,000.00	976,005,968.76
2047	88,905,968.76	650,000,000.00	738,905,968.76
2048	59,995,221.88	650,000,000.00	709,995,221.88
2049	41,059,475.00	315,000,000.00	356,059,475.00
2050	25,934,475.00	675,000,000.00	700,934,475.00
2051	4,000,000.00	250,000,000.00	254,000,000.00
Total	\$ 40,796,847,272.57	\$ 68,404,170,000.00	\$ 109,201,017,272.57

- (a) Does not include debt service on \$1,076,210,000 of State of California Various Purpose General Obligation Refunding Bonds sold on April 20, 2021 (the "April 2021 Forward Delivery GO Bonds"), and expected to be issued on September 2, 2021; the proceeds of the April 2021 Forward Delivery GO Bonds are expected to refund \$1,348,500,000 of outstanding principal (plus accrued interest to the redemption date) of general obligation debt.
- (b) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.
- (c) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (d) Represents the remaining debt service requirements from October 1, 2021 through June 30, 2022.

SOURCE: State of California, Office of the Treasurer.